



SERIES ADJUSTMENT - 2009-201655
ONN INFORMATION CIRCULAR # 201655
July 29, 2009

OIL SERVICE HOLDRS TRUST (OIH)
Special Cash Dividend
Ex-Distribution Date: 7/30/2009

Oil Service Holdrs Trust (OIH) has declared a special cash dividend of \$0.20625 payable to shareholders of record Monday, August 03, 2009. Distribution date for the dividend will be Tuesday, September 01, 2009. **Ex-distribution date for the dividend will be Thursday, July 30, 2009.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Oil Service Holdrs Trust options will be adjusted as follows:

Adjustment Date:	Thursday, July 30, 2009
BOX Underlying Symbol(s):	OIH becomes KAU
OPRA Option Symbol(s):	OIH becomes KAU OID becomes JMJ ZJO becomes ZYS ZJP becomes ZYM
No. Of Contracts :	1
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 100 Shares of Oil Service Holdrs Trust (OIH) 2) \$20.63 Cash

GTC Order Cancellation:

On Wednesday, July 30, 2009, immediately after the BOX close, all resting orders in the OIH order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted KAU series, the BOX Participant will need to reenter the orders before the open on Thursday, July 30, 2009.

OIL SERVICE HLDERS TST(OIH)
 (Before 7/30/2009)
 100 shares OIH

OIL SERVICE HLDERS TST(KAU)
 (Beginning 7/30/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OIH	OIH	Aug	50	HJ/TJ	KAU	KAU	Aug	50	HJ/TJ
OIH	OIH	Aug	55	HK/TK	KAU	KAU	Aug	55	HK/TK
OIH	OIH	Aug	60	HL/TL	KAU	KAU	Aug	60	HL/TL
OIH	OIH	Aug	65	HM/TM	KAU	KAU	Aug	65	HM/TM
OIH	OIH	Aug	70	HN/TN	KAU	KAU	Aug	70	HN/TN
OIH	OIH	Aug	75	HO/TO	KAU	KAU	Aug	75	HO/TO
OIH	OIH	Aug	80	HP/TP	KAU	KAU	Aug	80	HP/TP

OIH	OIH	Aug	85	HQ/TQ	KAU	KAU	Aug	85	HQ/TQ
OIH	OIH	Aug	90	HR/TR	KAU	KAU	Aug	90	HR/TR
OIH	OIH	Aug	95	HS/TS	KAU	KAU	Aug	95	HS/TS
OIH	OIH	Aug	100	HT/TT	KAU	KAU	Aug	100	HT/TT
OIH	OIH	Aug	105	HA/TA	KAU	KAU	Aug	105	HA/TA
OIH	OIH	Aug	110	HB/TB	KAU	KAU	Aug	110	HB/TB
OIH	OIH	Aug	115	HC/TC	KAU	KAU	Aug	115	HC/TC
OIH	OIH	Aug	120	HD/TD	KAU	KAU	Aug	120	HD/TD
OIH	OIH	Aug	125	HE/TE	KAU	KAU	Aug	125	HE/TE
OIH	OIH	Aug	130	HF/TF	KAU	KAU	Aug	130	HF/TF
OIH	OIH	Aug	135	HG/TG	KAU	KAU	Aug	135	HG/TG
OIH	OIH	Aug	140	HH/TH	KAU	KAU	Aug	140	HH/TH
OIH	OIH	Aug	145	HU/TU	KAU	KAU	Aug	145	HU/TU
OIH	OIH	Aug	150	HV/TV	KAU	KAU	Aug	150	HV/TV
OIH	OIH	Aug	155	HW/TW	KAU	KAU	Aug	155	HW/TW
OIH	OIH	Aug	160	HY/TY	KAU	KAU	Aug	160	HY/TY
OIH	OIH	Aug	165	HZ/TZ	KAU	KAU	Aug	165	HZ/TZ

OIL SERVICE HLDRS TST(OID)
(Before 7/30/2009)
100 shares OIH

OIL SERVICE HLDRS TST(JMJ)
(Beginning 7/30/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OID	OID	Aug	170	HN/TN	JMJ	JMJ	Aug	170	HN/TN

OIL SERVICE HLDRS TST(OIH)
(Before 7/30/2009)
100 shares OIH

OIL SERVICE HLDRS TST(KAU)
(Beginning 7/30/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OIH	OIH	Sep	65	IM/UM	KAU	KAU	Sep	65	IM/UM
OIH	OIH	Sep	70	IN/UN	KAU	KAU	Sep	70	IN/UN
OIH	OIH	Sep	75	IO/UO	KAU	KAU	Sep	75	IO/UO
OIH	OIH	Sep	80	IP/UP	KAU	KAU	Sep	80	IP/UP
OIH	OIH	Sep	85	IQ/UQ	KAU	KAU	Sep	85	IQ/UQ
OIH	OIH	Sep	90	IR/UR	KAU	KAU	Sep	90	IR/UR
OIH	OIH	Sep	95	IS/US	KAU	KAU	Sep	95	IS/US
OIH	OIH	Sep	100	IT/UT	KAU	KAU	Sep	100	IT/UT
OIH	OIH	Sep	105	IA/UA	KAU	KAU	Sep	105	IA/UA
OIH	OIH	Sep	110	IB/UB	KAU	KAU	Sep	110	IB/UB
OIH	OIH	Sep	115	IC/UC	KAU	KAU	Sep	115	IC/UC
OIH	OIH	Sep	120	ID/UD	KAU	KAU	Sep	120	ID/UD
OIH	OIH	Sep	125	IE/UE	KAU	KAU	Sep	125	IE/UE
OIH	OIH	Sep	130	IF/UF	KAU	KAU	Sep	130	IF/UF
OIH	OIH	Sep	135	IG/UG	KAU	KAU	Sep	135	IG/UG
OIH	OIH	Sep	140	IH/UH	KAU	KAU	Sep	140	IH/UH
OIH	OIH	Oct	45	JI/VI	KAU	KAU	Oct	45	JI/VI
OIH	OIH	Oct	50	JJ/VJ	KAU	KAU	Oct	50	JJ/VJ
OIH	OIH	Oct	55	JK/VK	KAU	KAU	Oct	55	JK/VK
OIH	OIH	Oct	60	JL/VL	KAU	KAU	Oct	60	JL/VL

OIH	OIH	Oct	65	JM/VM	KAU	KAU	Oct	65	JM/VM
OIH	OIH	Oct	70	JN/VN	KAU	KAU	Oct	70	JN/VN
OIH	OIH	Oct	75	JO/VO	KAU	KAU	Oct	75	JO/VO
OIH	OIH	Oct	80	JP/VP	KAU	KAU	Oct	80	JP/VP
OIH	OIH	Oct	85	JQ/VQ	KAU	KAU	Oct	85	JQ/VQ
OIH	OIH	Oct	90	JR/VR	KAU	KAU	Oct	90	JR/VR
OIH	OIH	Oct	95	JS/VS	KAU	KAU	Oct	95	JS/VS
OIH	OIH	Oct	100	JT/VT	KAU	KAU	Oct	100	JT/VT
OIH	OIH	Oct	105	JA/VA	KAU	KAU	Oct	105	JA/VA
OIH	OIH	Oct	110	JB/VB	KAU	KAU	Oct	110	JB/VB
OIH	OIH	Oct	115	JC/VC	KAU	KAU	Oct	115	JC/VC
OIH	OIH	Oct	120	JD/VD	KAU	KAU	Oct	120	JD/VD
OIH	OIH	Oct	125	JE/VE	KAU	KAU	Oct	125	JE/VE
OIH	OIH	Oct	130	JF/VF	KAU	KAU	Oct	130	JF/VF
OIH	OIH	Oct	135	JG/VG	KAU	KAU	Oct	135	JG/VG
OIH	OIH	Oct	140	JH/VH	KAU	KAU	Oct	140	JH/VH
OIH	OIH	Oct	145	JU/VU	KAU	KAU	Oct	145	JU/VU
OIH	OIH	Oct	150	JV/VV	KAU	KAU	Oct	150	JV/VV
OIH	OIH	Oct	155	JW/VW	KAU	KAU	Oct	155	JW/VW
OIH	OIH	Oct	160	JY/VY	KAU	KAU	Oct	160	JY/VY
OIH	OIH	Oct	165	JZ/VZ	KAU	KAU	Oct	165	JZ/VZ

OIH	OIH	Jan	40	AX/MX	KAU	KAU	Jan	40	AX/MX
OIH	OIH	Jan	45	AI/MI	KAU	KAU	Jan	45	AI/MI
OIH	OIH	Jan	50	AJ/MJ	KAU	KAU	Jan	50	AJ/MJ
OIH	OIH	Jan	55	AK/MK	KAU	KAU	Jan	55	AK/MK
OIH	OIH	Jan	60	AL/ML	KAU	KAU	Jan	60	AL/ML
OIH	OIH	Jan	65	AM/MM	KAU	KAU	Jan	65	AM/MM
OIH	OIH	Jan	70	AN/MN	KAU	KAU	Jan	70	AN/MN
OIH	OIH	Jan	75	AO/MO	KAU	KAU	Jan	75	AO/MO
OIH	OIH	Jan	80	AP/MP	KAU	KAU	Jan	80	AP/MP
OIH	OIH	Jan	85	AQ/MQ	KAU	KAU	Jan	85	AQ/MQ
OIH	OIH	Jan	90	AR/MR	KAU	KAU	Jan	90	AR/MR
OIH	OIH	Jan	95	AS/MS	KAU	KAU	Jan	95	AS/MS
OIH	OIH	Jan	100	AT/MT	KAU	KAU	Jan	100	AT/MT
OIH	OIH	Jan	105	AA/MA	KAU	KAU	Jan	105	AA/MA
OIH	OIH	Jan	110	AB/MB	KAU	KAU	Jan	110	AB/MB
OIH	OIH	Jan	115	AC/MC	KAU	KAU	Jan	115	AC/MC
OIH	OIH	Jan	120	AD/MD	KAU	KAU	Jan	120	AD/MD
OIH	OIH	Jan	125	AE/ME	KAU	KAU	Jan	125	AE/ME
OIH	OIH	Jan	130	AF/MF	KAU	KAU	Jan	130	AF/MF
OIH	OIH	Jan	135	AG/MG	KAU	KAU	Jan	135	AG/MG
OIH	OIH	Jan	140	AH/MH	KAU	KAU	Jan	140	AH/MH
OIH	OIH	Jan	145	AU/MU	KAU	KAU	Jan	145	AU/MU
OIH	OIH	Jan	150	AV/MV	KAU	KAU	Jan	150	AV/MV
OIH	OIH	Jan	155	AW/MW	KAU	KAU	Jan	155	AW/MW
OIH	OIH	Jan	160	AY/MY	KAU	KAU	Jan	160	AY/MY
OIH	OIH	Jan	165	AZ/MZ	KAU	KAU	Jan	165	AZ/MZ

OIL SERVICE HLDERS TST(OID)
(Before 7/30/2009)
100 shares OIH

OIL SERVICE HLDERS TST(JMJ)
(Beginning 7/30/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OID	OID	Jan	170	AN/MN	JMJ	JMJ	Jan	170	AN/MN
OID	OID	Jan	175	AO/MO	JMJ	JMJ	Jan	175	AO/MO

OIL SERVICE HLDRS TST(ZJO)
(Before 7/30/2009)
100 shares OIH

OIL SERVICE HLDRS TST(ZYS)
(Beginning 7/30/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
ZJO	ZJO	Jan	25	AU/MU	ZYS	ZYS	Jan	25	AU/MU
ZJO	ZJO	Jan	30	AV/MV	ZYS	ZYS	Jan	30	AV/MV
ZJO	ZJO	Jan	35	AG/MG	ZYS	ZYS	Jan	35	AG/MG
ZJO	ZJO	Jan	40	AH/MH	ZYS	ZYS	Jan	40	AH/MH
ZJO	ZJO	Jan	45	AI/MI	ZYS	ZYS	Jan	45	AI/MI
ZJO	ZJO	Jan	50	AJ/MJ	ZYS	ZYS	Jan	50	AJ/MJ
ZJO	ZJO	Jan	55	AK/MK	ZYS	ZYS	Jan	55	AK/MK
ZJO	ZJO	Jan	60	AL/ML	ZYS	ZYS	Jan	60	AL/ML
ZJO	ZJO	Jan	65	AM/MM	ZYS	ZYS	Jan	65	AM/MM
ZJO	ZJO	Jan	70	AN/MN	ZYS	ZYS	Jan	70	AN/MN
ZJO	ZJO	Jan	75	AO/MO	ZYS	ZYS	Jan	75	AO/MO
ZJO	ZJO	Jan	80	AP/MP	ZYS	ZYS	Jan	80	AP/MP
ZJO	ZJO	Jan	85	AQ/MQ	ZYS	ZYS	Jan	85	AQ/MQ
ZJO	ZJO	Jan	90	AR/MR	ZYS	ZYS	Jan	90	AR/MR
ZJO	ZJO	Jan	95	AS/MS	ZYS	ZYS	Jan	95	AS/MS
ZJO	ZJO	Jan	100	AT/MT	ZYS	ZYS	Jan	100	AT/MT
ZJO	ZJO	Jan	105	AA/MA	ZYS	ZYS	Jan	105	AA/MA
ZJO	ZJO	Jan	110	AB/MB	ZYS	ZYS	Jan	110	AB/MB
ZJO	ZJO	Jan	115	AC/MC	ZYS	ZYS	Jan	115	AC/MC
ZJO	ZJO	Jan	120	AD/MD	ZYS	ZYS	Jan	120	AD/MD
ZJO	ZJO	Jan	125	AE/ME	ZYS	ZYS	Jan	125	AE/ME
ZJO	ZJO	Jan	130	AF/MF	ZYS	ZYS	Jan	130	AF/MF
ZJO	ZJO	Jan	135	AW/MW	ZYS	ZYS	Jan	135	AW/MW
ZJO	ZJO	Jan	140	AX/MX	ZYS	ZYS	Jan	140	AX/MX
ZJO	ZJO	Jan	145	AY/MY	ZYS	ZYS	Jan	145	AY/MY
ZJO	ZJO	Jan	150	AZ/MZ	ZYS	ZYS	Jan	150	AZ/MZ

OIL SERVICE HLDRS TST(ZJP)
(Before 7/30/2009)
100 shares OIH

OIL SERVICE HLDRS TST(ZYM)
(Beginning 7/30/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
ZJP	ZJP	Jan	155	AK/MK	ZYM	ZYM	Jan	155	AK/MK
ZJP	ZJP	Jan	160	AL/ML	ZYM	ZYM	Jan	160	AL/ML
ZJP	ZJP	Jan	165	AM/MM	ZYM	ZYM	Jan	165	AM/MM
ZJP	ZJP	Jan	170	AN/MN	ZYM	ZYM	Jan	170	AN/MN

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free