



SERIES ADJUSTMENT - 2009-201783
ONN INFORMATION CIRCULAR # 201783
November 06, 2009

PHARMACEUTICAL HOLDRS TRUST (PPH)
Cash Distribution
Ex-Distribution Date: 11/9/2009

Pharmaceutical HOLDRs Trust (PPH) has declared a cash distribution of \$1.47 payable to shareholders of record Thursday, November 12, 2009. Payable date for the cash distribution is yet to be announced. **Ex-distribution date for the stock distribution will be Monday, November 09, 2009.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Pharmaceutical HODLRs Trust options will be adjusted as follows:

Adjustment Date:	Monday, November 09, 2009
BOX Underlying Symbol(s):	PPH becomes PUX
OPRA Option Symbol(s):	PPH becomes PUX OYJ becomes OZV
No. Of Contracts :	Unchanged
Strike Prices:	Unchanged
Multiplier:	100 (e.g. Premium of 1.00 = \$100)
New Deliverable/Contract:	1) 100 Shares of Pharmaceutical HOLDRs Trust (PPH) 2) \$147.00 (\$1.47 x 100) Cash

GTC Order Cancellation:

On Friday, November 6, 2009, immediately after the BOX close, all resting orders in the PPH order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted PUX series, the BOX Participant will need to reenter the orders before the open on Monday, November 9, 2009.

PHARMACEUTICAL HOLDERS TR(PPH)
 (Before 11/9/2009)
 100 shares PPH

PHARMACEUTICAL HOLDERS TR(PUX)
 (Beginning 11/9/2009)
 See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
PPH	PPH	Nov	55	KK/WK	PUX	PUX	Nov	55	KK/WK
PPH	PPH	Nov	60	KL/WL	PUX	PUX	Nov	60	KL/WL
PPH	PPH	Nov	65	KM/WM	PUX	PUX	Nov	65	KM/WM
PPH	PPH	Nov	70	KN/WN	PUX	PUX	Nov	70	KN/WN
PPH	PPH	Dec	40	LH/XH	PUX	PUX	Dec	40	LH/XH
PPH	PPH	Dec	45	LI/XI	PUX	PUX	Dec	45	LI/XI
PPH	PPH	Dec	50	LJ/XJ	PUX	PUX	Dec	50	LJ/XJ
PPH	PPH	Dec	55	LK/XK	PUX	PUX	Dec	55	LK/XK
PPH	PPH	Dec	60	LL/XL	PUX	PUX	Dec	60	LL/XL

PPH	PPH	Dec	65	LM/XM	PUX	PUX	Dec	65	LM/XM
PPH	PPH	Dec	70	LN/XN	PUX	PUX	Dec	70	LN/XN
PPH	PPH	Dec	75	LO/XO	PUX	PUX	Dec	75	LO/XO
PPH	PPH	Jan	40	AH/MH	PUX	PUX	Jan	40	AH/MH
PPH	PPH	Jan	45	AI/MI	PUX	PUX	Jan	45	AI/MI
PPH	PPH	Jan	50	AJ/MJ	PUX	PUX	Jan	50	AJ/MJ
PPH	PPH	Jan	55	AK/MK	PUX	PUX	Jan	55	AK/MK
PPH	PPH	Jan	60	AL/ML	PUX	PUX	Jan	60	AL/ML
PPH	PPH	Jan	65	AM/MM	PUX	PUX	Jan	65	AM/MM
PPH	PPH	Jan	70	AN/MN	PUX	PUX	Jan	70	AN/MN
PPH	PPH	Jan	75	AO/MO	PUX	PUX	Jan	75	AO/MO
PPH	PPH	Feb	40	BH/NH	PUX	PUX	Feb	40	BH/NH
PPH	PPH	Feb	45	BI/NI	PUX	PUX	Feb	45	BI/NI
PPH	PPH	Feb	50	BJ/NJ	PUX	PUX	Feb	50	BJ/NJ
PPH	PPH	Feb	55	BK/NK	PUX	PUX	Feb	55	BK/NK
PPH	PPH	Feb	60	BL/NL	PUX	PUX	Feb	60	BL/NL
PPH	PPH	Feb	65	BM/NM	PUX	PUX	Feb	65	BM/NM
PPH	PPH	Feb	70	BN/NN	PUX	PUX	Feb	70	BN/NN
PPH	PPH	Feb	75	BO/NO	PUX	PUX	Feb	75	BO/NO
PPH	PPH	Feb	80	BP/NP	PUX	PUX	Feb	80	BP/NP
PPH	PPH	May	35	EG/QG	PUX	PUX	May	35	EG/QG
PPH	PPH	May	40	EH/QH	PUX	PUX	May	40	EH/QH
PPH	PPH	May	45	EI/QI	PUX	PUX	May	45	EI/QI
PPH	PPH	May	50	EJ/QJ	PUX	PUX	May	50	EJ/QJ
PPH	PPH	May	55	EK/QK	PUX	PUX	May	55	EK/QK
PPH	PPH	May	60	EL/QL	PUX	PUX	May	60	EL/QL
PPH	PPH	May	65	EM/QM	PUX	PUX	May	65	EM/QM
PPH	PPH	May	70	EN/QN	PUX	PUX	May	70	EN/QN
PPH	PPH	May	75	EO/QO	PUX	PUX	May	75	EO/QO
PPH	PPH	May	80	EP/QP	PUX	PUX	May	80	EP/QP
PPH	PPH	May	85	EQ/QQ	PUX	PUX	May	85	EQ/QQ

PHARMACEUTICAL HOLDERS TR(OYJ)
(Before 11/9/2009)
100 shares PPH

PHARMACEUTICAL HOLDERS TR(OZV)
(Beginning 11/9/2009)
See New Deliverable Above

<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>	<u>BOX Series</u>	<u>OPRA</u>	<u>Month</u>	<u>Strike</u>	<u>Calls/Puts</u>
OYJ	OYJ	Jan	35	AG/MG	OZV	OZV	Jan	35	AG/MG
OYJ	OYJ	Jan	40	AH/MH	OZV	OZV	Jan	40	AH/MH
OYJ	OYJ	Jan	45	AI/MI	OZV	OZV	Jan	45	AI/MI
OYJ	OYJ	Jan	50	AJ/MJ	OZV	OZV	Jan	50	AJ/MJ
OYJ	OYJ	Jan	55	AK/MK	OZV	OZV	Jan	55	AK/MK
OYJ	OYJ	Jan	60	AL/ML	OZV	OZV	Jan	60	AL/ML
OYJ	OYJ	Jan	65	AM/MM	OZV	OZV	Jan	65	AM/MM
OYJ	OYJ	Jan	70	AN/MN	OZV	OZV	Jan	70	AN/MN
OYJ	OYJ	Jan	75	AO/MO	OZV	OZV	Jan	75	AO/MO
OYJ	OYJ	Jan	80	AP/MP	OZV	OZV	Jan	80	AP/MP
OYJ	OYJ	Jan	85	AQ/MQ	OZV	OZV	Jan	85	AQ/MQ

Questions regarding this release may be directed to BOX Market Operations Center at 1-617-235-2249
or 1-866-768-8845 Toll Free