



October 1, 2010

**INFORMATION CIRCULAR**  
**ONN Memo # 202052**

To: All BOX Participants and Participant Organizations

From: BOX Market Operations Center

Re: NBTY, Inc. (NTY) – Completed Cash Merger

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On Wednesday, September 22, 2010, NBTY, Inc. (NTY) shareholders voted and approved the proposed merger with Alphabet Merger Sub, Inc., a wholly-owned subsidiary of Alphabet Holding Company, Inc., a Delaware corporation that was formed by an affiliate of TC Group LLC. Pursuant to the terms of the merger, each existing NTY Common Share will be converted into the right to receive \$55.00 per share. **The merger became effective before the open today, Friday, October 1, 2010.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all NBTY, Inc. options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Friday, October 1, 2010</b>
<b>New Deliverable/Contract:</b>	<b>\$5,500.00 (\$55.00 x 100) cash per contract</b>

**PLEASE NOTE:**

All resting orders for NTY options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Friday, October 1, 2010.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at [www.bostonoptions.com](http://www.bostonoptions.com).