

**INTERNET HOLDRS TRUST (HHH) - CASH DISTRIBUTION**

Ex - Distribution Date: 03/04/2011

**DESCRIPTION:**

Internet HOLDERS Trust (HHH) has announced a Special Cash Distribution of **\$3.36** per HHH Share as a result of the acquisition of McAfee Inc. (MFE) by Intel Corporation for \$48.00 Cash per share. The record date is Tuesday, March 8, 2011. The payable date is to be determined. **The ex-distribution date for this cash distribution will be Friday, March 4, 2011.**

**Contract Adjustments:**

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below Internet HOLDERS Trust options will be adjusted as follows.

<b>Adjustment Date:</b>	<b>Friday, March 4, 2011</b>
<b>Option Symbol:</b>	<b>HHH remains the same</b>
<b>Underlying</b>	HHH remains the same
<b>Contract Multiplier:</b>	1
<b>Strike Prices:</b>	Changed by reducing the existing strikes by <b>\$3.36</b>
<b>New Multiplier:</b>	100 (e.g. Premium of 1.00 = \$100)
<b>New Deliverable:</b>	<b>100 Internet HOLDERS Trust (HHH) Shares</b>

**GTC Order Cancellation:**

On Thursday, March 3, 2011, immediately after the BOX close, all resting orders for HHH in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted HHH series, the BOX Participant will need to reenter the orders before the open on Friday, March 4, 2011.

**Additional Exchange Info:**

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
HHH	C/P	64.00	03/19/2011	HHH	C/P	60.64	03/19/2011
HHH	C/P	65.00	03/19/2011	HHH	C/P	61.64	03/19/2011
HHH	C/P	66.00	03/19/2011	HHH	C/P	62.64	03/19/2011
HHH	C/P	67.00	03/19/2011	HHH	C/P	63.64	03/19/2011
HHH	C/P	68.00	03/19/2011	HHH	C/P	64.64	03/19/2011
HHH	C/P	69.00	03/19/2011	HHH	C/P	65.64	03/19/2011
HHH	C/P	70.00	03/19/2011	HHH	C/P	66.64	03/19/2011
HHH	C/P	71.00	03/19/2011	HHH	C/P	67.64	03/19/2011
HHH	C/P	72.00	03/19/2011	HHH	C/P	68.64	03/19/2011
HHH	C/P	73.00	03/19/2011	HHH	C/P	69.64	03/19/2011
HHH	C/P	74.00	03/19/2011	HHH	C/P	70.64	03/19/2011
HHH	C/P	75.00	03/19/2011	HHH	C/P	71.64	03/19/2011
HHH	C/P	76.00	03/19/2011	HHH	C/P	72.64	03/19/2011
HHH	C/P	77.00	03/19/2011	HHH	C/P	73.64	03/19/2011
HHH	C/P	78.00	03/19/2011	HHH	C/P	74.64	03/19/2011

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
HHH	C/P	79.00	03/19/2011	HHH	C/P	75.64	03/19/2011
HHH	C/P	80.00	03/19/2011	HHH	C/P	76.64	03/19/2011
HHH	C/P	81.00	03/19/2011	HHH	C/P	77.64	03/19/2011
HHH	C/P	82.00	03/19/2011	HHH	C/P	78.64	03/19/2011
HHH	C/P	83.00	03/19/2011	HHH	C/P	79.64	03/19/2011
HHH	C/P	84.00	03/19/2011	HHH	C/P	80.64	03/19/2011
HHH	C/P	55.00	04/16/2011	HHH	C/P	51.64	04/16/2011
HHH	C/P	60.00	04/16/2011	HHH	C/P	56.64	04/16/2011
HHH	C/P	65.00	04/16/2011	HHH	C/P	61.64	04/16/2011
HHH	C/P	69.00	04/16/2011	HHH	C/P	65.64	04/16/2011
HHH	C/P	70.00	04/16/2011	HHH	C/P	66.64	04/16/2011
HHH	C/P	71.00	04/16/2011	HHH	C/P	67.64	04/16/2011
HHH	C/P	72.00	04/16/2011	HHH	C/P	68.64	04/16/2011
HHH	C/P	73.00	04/16/2011	HHH	C/P	69.64	04/16/2011
HHH	C/P	74.00	04/16/2011	HHH	C/P	70.64	04/16/2011
HHH	C/P	75.00	04/16/2011	HHH	C/P	71.64	04/16/2011
HHH	C/P	76.00	04/16/2011	HHH	C/P	72.64	04/16/2011
HHH	C/P	77.00	04/16/2011	HHH	C/P	73.64	04/16/2011
HHH	C/P	78.00	04/16/2011	HHH	C/P	74.64	04/16/2011
HHH	C/P	79.00	04/16/2011	HHH	C/P	75.64	04/16/2011
HHH	C/P	80.00	04/16/2011	HHH	C/P	76.64	04/16/2011
HHH	C/P	81.00	04/16/2011	HHH	C/P	77.64	04/16/2011
HHH	C/P	82.00	04/16/2011	HHH	C/P	78.64	04/16/2011
HHH	C/P	83.00	04/16/2011	HHH	C/P	79.64	04/16/2011
HHH	C/P	84.00	04/16/2011	HHH	C/P	80.64	04/16/2011
HHH	C/P	85.00	04/16/2011	HHH	C/P	81.64	04/16/2011
HHH	C/P	86.00	04/16/2011	HHH	C/P	82.64	04/16/2011
HHH	C/P	87.00	04/16/2011	HHH	C/P	83.64	04/16/2011
HHH	C/P	88.00	04/16/2011	HHH	C/P	84.64	04/16/2011
HHH	C/P	89.00	04/16/2011	HHH	C/P	85.64	04/16/2011
HHH	C/P	90.00	04/16/2011	HHH	C/P	86.64	04/16/2011
HHH	C/P	95.00	04/16/2011	HHH	C/P	91.64	04/16/2011
HHH	C/P	100.00	04/16/2011	HHH	C/P	96.64	04/16/2011
HHH	C/P	105.00	04/16/2011	HHH	C/P	101.64	04/16/2011
HHH	C/P	35.00	05/21/2011	HHH	C/P	31.64	05/21/2011
HHH	C/P	40.00	05/21/2011	HHH	C/P	36.64	05/21/2011
HHH	C/P	45.00	05/21/2011	HHH	C/P	41.64	05/21/2011
HHH	C/P	50.00	05/21/2011	HHH	C/P	46.64	05/21/2011
HHH	C/P	55.00	05/21/2011	HHH	C/P	51.64	05/21/2011
HHH	C/P	59.00	05/21/2011	HHH	C/P	55.64	05/21/2011
HHH	C/P	60.00	05/21/2011	HHH	C/P	56.64	05/21/2011
HHH	C/P	61.00	05/21/2011	HHH	C/P	57.64	05/21/2011
HHH	C/P	62.00	05/21/2011	HHH	C/P	58.64	05/21/2011
HHH	C/P	63.00	05/21/2011	HHH	C/P	59.64	05/21/2011
HHH	C/P	65.00	05/21/2011	HHH	C/P	61.64	05/21/2011

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
HHH	C/P	68.00	05/21/2011	HHH	C/P	64.64	05/21/2011
HHH	C/P	69.00	05/21/2011	HHH	C/P	65.64	05/21/2011
HHH	C/P	70.00	05/21/2011	HHH	C/P	66.64	05/21/2011
HHH	C/P	75.00	05/21/2011	HHH	C/P	71.64	05/21/2011
HHH	C/P	80.00	05/21/2011	HHH	C/P	76.64	05/21/2011
HHH	C/P	85.00	05/21/2011	HHH	C/P	81.64	05/21/2011
HHH	C/P	90.00	05/21/2011	HHH	C/P	86.64	05/21/2011
HHH	C/P	40.00	08/20/2011	HHH	C/P	36.64	08/20/2011
HHH	C/P	45.00	08/20/2011	HHH	C/P	41.64	08/20/2011
HHH	C/P	50.00	08/20/2011	HHH	C/P	46.64	08/20/2011
HHH	C/P	55.00	08/20/2011	HHH	C/P	51.64	08/20/2011
HHH	C/P	60.00	08/20/2011	HHH	C/P	56.64	08/20/2011
HHH	C/P	65.00	08/20/2011	HHH	C/P	61.64	08/20/2011
HHH	C/P	70.00	08/20/2011	HHH	C/P	66.64	08/20/2011
HHH	C/P	71.00	08/20/2011	HHH	C/P	67.64	08/20/2011
HHH	C/P	72.00	08/20/2011	HHH	C/P	68.64	08/20/2011
HHH	C/P	73.00	08/20/2011	HHH	C/P	69.64	08/20/2011
HHH	C/P	74.00	08/20/2011	HHH	C/P	70.64	08/20/2011
HHH	C/P	75.00	08/20/2011	HHH	C/P	71.64	08/20/2011
HHH	C/P	80.00	08/20/2011	HHH	C/P	76.64	08/20/2011
HHH	C/P	85.00	08/20/2011	HHH	C/P	81.64	08/20/2011
HHH	C/P	90.00	08/20/2011	HHH	C/P	86.64	08/20/2011

**Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.**