



November 4, 2011

**INFORMATION CIRCULAR**  
**ONN Memo # 202589**

To: All BOX Participants and Participant Organizations  
From: BOX Market Operations Center  
Re: **Kinetic Concepts, Inc. (KCI) – Completed Cash Settlement**

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On Friday, October 28, 2011, shareholders of Kinetic Concepts, Inc. (KCI) voted and approved the proposed merger with Chiron Merger Sub, Inc., a wholly owned subsidiary of Chiron Holdings, Inc. Pursuant to the terms of the merger, each existing KCI common share will be converted into the right to receive **\$68.50** net cash per share. **The merger became effective on Friday, November 4, 2011.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Kinetic Concepts, Inc. options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Monday, November 7, 2011</b>
<b>New Deliverable/Contract:</b>	<b>\$6,850.00 (\$68.50 x 100) cash per contract</b>

**PLEASE NOTE:**

All resting orders for KCI options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Friday, November 4, 2011.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at [www.bostonoptions.com](http://www.bostonoptions.com).