



May 22, 2012

**INFORMATION CIRCULAR**  
**ONN Memo # 202687**

To: All BOX Participants and Participant Organizations  
From: BOX Market Operations Center  
Re: **Motorola Mobility Holdings, Inc. (MMI) – Completed Cash Merger**

---

RB98, Inc., a wholly-owned subsidiary of Google, Inc., completed its merger with Motorola Mobility Holdings, Inc. (MMI). As a result, each existing MMI Common Share will be converted into the right to receive **\$40.00** net cash per share. **The merger was completed on Tuesday, May 22, 2012.**

**Pending Contract Adjustments**

Pursuant to the by-laws of The Options Clearing Corporation (“OCC”), all Motorola Mobility Holdings, Inc. options will be adjusted as follows:

<b>Adjustment Date:</b>	<b>Tuesday, May 22, 2012</b>
<b>New Deliverable/Contract:</b>	<b>\$4,000.00 (\$40.00 x 100) cash per contract</b>

**PLEASE NOTE:**

All resting orders for MMI options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Tuesday, May 22, 2012.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at [www.bostonoptions.com](http://www.bostonoptions.com).