



August 8, 2012

**INFORMATION CIRCULAR
ONN Memo # 202816**

To: All BOX Participants and Participant Organizations
From: BOX Market Operations Center
Re: **Amylin Pharma, Inc. (AMLN) – Completed Cash Merger**

On Wednesday, August 8, 2012, Bristol-Myers Squibb Company completed its acquisition of Amylin Pharma, Inc. (AMLN). Pursuant to the terms of the merger, each existing AMLN Common Share will be converted into the right to receive **\$31.00** net cash per share. **The merger was completed after the close on Wednesday, August 8, 2012.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation ("OCC"), all Amylin Pharma, Inc. options will be adjusted as follows:

Adjustment Date:	Thursday, August 9, 2012
New Deliverable/Contract:	\$3,100.00 (\$31.00 x 100) cash per contract

PLEASE NOTE:

All resting orders for AMLN options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Wednesday, August 8, 2012.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at www.boxexchange.com