

## Cash Merger

June 26, 2013

Exchange/Memo ID: 203108

ONN / OCC ID: 32946



## WEBSense, INC. - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS

### DESCRIPTION:

On June 25, 2013, Tomahawk Merger Sub, Inc., a wholly-owned subsidiary of Tomahawk Acquisition, LLC completed its tender offer for Websense, Inc. (WBSN) Common Shares. The subsequent merger was also completed on June 25, 2013. As a result, each existing WBSN Common Share will be converted into the right to receive \$24.75 net cash per share.

### ACCELERATION OF EXPIRATIONS

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of Websense, Inc. options whose expiration dates are after 7-20-2013 will have their expiration dates advanced to 7-20-2013. Expiration dates occurring before 7-20-2013 (e.g., Flex options) will remain unchanged.

All Websense, Inc. options will utilize a \$.01 exercise threshold.

Option Symbols: WBSN  
Existing Expiration: All months  
New expiration date: 7-20-2013

Existing American-style Websense, Inc. options remain exercisable at the option of the holder prior to their expiration. Exercised options will continue to settle in three business days.

### Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	06/26/2013
Option Symbol:	WBSN remains WBSN
Underlying Security:	WBSN remains WBSN
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
New Deliverable:	\$2,475.00 (\$24.75 x 100)

All resting orders for **WBSN** options in the BOX order book will be cancelled by the BOX Market Operations Center after the close today, Wednesday, June 26, 2013.

### Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
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	C/P	2.50	07/20/2013	WBSN	C/P	2.50	07/20/2013
WBSN	C/P	5.00	07/20/2013	WBSN	C/P	5.00	07/20/2013

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
WBSN	C/P	7.50	07/20/2013	WBSN	C/P	7.50	07/20/2013
WBSN	C/P	10.00	07/20/2013	WBSN	C/P	10.00	07/20/2013
WBSN	C/P	12.50	07/20/2013	WBSN	C/P	12.50	07/20/2013
WBSN	C/P	15.00	07/20/2013	WBSN	C/P	15.00	07/20/2013
WBSN	C/P	17.50	07/20/2013	WBSN	C/P	17.50	07/20/2013
WBSN	C/P	20.00	07/20/2013	WBSN	C/P	20.00	07/20/2013
WBSN	C/P	22.50	07/20/2013	WBSN	C/P	22.50	07/20/2013
WBSN	C/P	25.00	07/20/2013	WBSN	C/P	25.00	07/20/2013
WBSN	C/P	30.00	07/20/2013	WBSN	C/P	30.00	07/20/2013
WBSN	C/P	35.00	07/20/2013	WBSN	C/P	35.00	07/20/2013
WBSN	C/P	12.50	08/17/2013	WBSN	C/P	12.50	08/17/2013
WBSN	C/P	15.00	08/17/2013	WBSN	C/P	15.00	08/17/2013
WBSN	C/P	17.50	08/17/2013	WBSN	C/P	17.50	08/17/2013
WBSN	C/P	20.00	08/17/2013	WBSN	C/P	20.00	08/17/2013
WBSN	C/P	22.50	08/17/2013	WBSN	C/P	22.50	08/17/2013
WBSN	C/P	25.00	08/17/2013	WBSN	C/P	25.00	08/17/2013
WBSN	C/P	30.00	08/17/2013	WBSN	C/P	30.00	08/17/2013
WBSN	C/P	35.00	08/17/2013	WBSN	C/P	35.00	08/17/2013
WBSN	C/P	2.50	10/19/2013	WBSN	C/P	2.50	10/19/2013
WBSN	C/P	5.00	10/19/2013	WBSN	C/P	5.00	10/19/2013
WBSN	C/P	7.50	10/19/2013	WBSN	C/P	7.50	10/19/2013
WBSN	C/P	10.00	10/19/2013	WBSN	C/P	10.00	10/19/2013
WBSN	C/P	12.50	10/19/2013	WBSN	C/P	12.50	10/19/2013
WBSN	C/P	15.00	10/19/2013	WBSN	C/P	15.00	10/19/2013
WBSN	C/P	17.50	10/19/2013	WBSN	C/P	17.50	10/19/2013
WBSN	C/P	20.00	10/19/2013	WBSN	C/P	20.00	10/19/2013
WBSN	C/P	22.50	10/19/2013	WBSN	C/P	22.50	10/19/2013
WBSN	C/P	25.00	10/19/2013	WBSN	C/P	25.00	10/19/2013
WBSN	C/P	30.00	10/19/2013	WBSN	C/P	30.00	10/19/2013
WBSN	C/P	35.00	10/19/2013	WBSN	C/P	35.00	10/19/2013
WBSN	C/P	5.00	01/18/2014	WBSN	C/P	5.00	01/18/2014
WBSN	C/P	7.50	01/18/2014	WBSN	C/P	7.50	01/18/2014
WBSN	C/P	10.00	01/18/2014	WBSN	C/P	10.00	01/18/2014
WBSN	C/P	12.50	01/18/2014	WBSN	C/P	12.50	01/18/2014
WBSN	C/P	15.00	01/18/2014	WBSN	C/P	15.00	01/18/2014
WBSN	C/P	17.50	01/18/2014	WBSN	C/P	17.50	01/18/2014
WBSN	C/P	20.00	01/18/2014	WBSN	C/P	20.00	01/18/2014
WBSN	C/P	22.50	01/18/2014	WBSN	C/P	22.50	01/18/2014
WBSN	C/P	25.00	01/18/2014	WBSN	C/P	25.00	01/18/2014
WBSN	C/P	30.00	01/18/2014	WBSN	C/P	30.00	01/18/2014
WBSN	C/P	35.00	01/18/2014	WBSN	C/P	35.00	01/18/2014

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.