

Cash Dividend

February 16, 2016

Exchange/Memo ID: 203765

ONN / OCC ID: 38379



GLAXOSMITHKLINE PLC - CASH DISTRIBUTION

Ex - Distribution Date: 02/17/2016

DESCRIPTION:

GlaxoSmithKline plc (GSK) has announced a Special Cash Dividend of approximately \$0.58216, less fees and withholdings, if any, per GSK American Depositary Share. The record date is February 19, 2016; the payable date is April 14, 2016. The ex-distribution date for this distribution will be February 17, 2016.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **02/17/2016**

Option Symbol: GSK becomes GSK1

Underlying Security: GSK remains GSK

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Remains the Same**

New Deliverable/Contract: Approximately \$58.22 Cash (\$0.58216 x 100), less fees and withholdings, if any
100 GlaxoSmithKline plc (GSK) American Depositary Shares

Pricing Considerations: Until the final net cash dividend amount is determined, the underlying price for GSK1 will be determined as follows:

$$\text{GSK1} = \text{GSK} + 0.58216$$

Additional Exchange Info: On Tuesday, February 16th 2016, immediately after the BOX close, all resting orders for GSK in the order book were canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new GSK1 series, the BOX Participant will need to reenter the orders before the open on Wednesday, February 17th, 2016.

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| GSK | C/P | 26.00 | 02/19/2016 | GSK1 | C/P | 26.00 | 02/19/2016 |
| GSK | C/P | 27.00 | 02/19/2016 | GSK1 | C/P | 27.00 | 02/19/2016 |
| GSK | C/P | 28.00 | 02/19/2016 | GSK1 | C/P | 28.00 | 02/19/2016 |
| GSK | C/P | 29.00 | 02/19/2016 | GSK1 | C/P | 29.00 | 02/19/2016 |
| GSK | C/P | 30.00 | 02/19/2016 | GSK1 | C/P | 30.00 | 02/19/2016 |
| GSK | C/P | 31.00 | 02/19/2016 | GSK1 | C/P | 31.00 | 02/19/2016 |
| GSK | C/P | 32.00 | 02/19/2016 | GSK1 | C/P | 32.00 | 02/19/2016 |
| GSK | C/P | 33.00 | 02/19/2016 | GSK1 | C/P | 33.00 | 02/19/2016 |
| GSK | C/P | 34.00 | 02/19/2016 | GSK1 | C/P | 34.00 | 02/19/2016 |
| GSK | C/P | 35.00 | 02/19/2016 | GSK1 | C/P | 35.00 | 02/19/2016 |
| GSK | C/P | 36.00 | 02/19/2016 | GSK1 | C/P | 36.00 | 02/19/2016 |
| GSK | C/P | 37.00 | 02/19/2016 | GSK1 | C/P | 37.00 | 02/19/2016 |
| GSK | C/P | 38.00 | 02/19/2016 | GSK1 | C/P | 38.00 | 02/19/2016 |
| GSK | C/P | 39.00 | 02/19/2016 | GSK1 | C/P | 39.00 | 02/19/2016 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| GSK | C/P | 40.00 | 02/19/2016 | GSK1 | C/P | 40.00 | 02/19/2016 |
| GSK | C/P | 41.00 | 02/19/2016 | GSK1 | C/P | 41.00 | 02/19/2016 |
| GSK | C/P | 42.00 | 02/19/2016 | GSK1 | C/P | 42.00 | 02/19/2016 |
| GSK | C/P | 43.00 | 02/19/2016 | GSK1 | C/P | 43.00 | 02/19/2016 |
| GSK | C/P | 44.00 | 02/19/2016 | GSK1 | C/P | 44.00 | 02/19/2016 |
| GSK | C/P | 45.00 | 02/19/2016 | GSK1 | C/P | 45.00 | 02/19/2016 |
| GSK | C/P | 46.00 | 02/19/2016 | GSK1 | C/P | 46.00 | 02/19/2016 |
| GSK | C/P | 47.00 | 02/19/2016 | GSK1 | C/P | 47.00 | 02/19/2016 |
| GSK | C/P | 48.00 | 02/19/2016 | GSK1 | C/P | 48.00 | 02/19/2016 |
| GSK | C/P | 49.00 | 02/19/2016 | GSK1 | C/P | 49.00 | 02/19/2016 |
| GSK | C/P | 50.00 | 02/19/2016 | GSK1 | C/P | 50.00 | 02/19/2016 |
| GSK | C/P | 52.50 | 02/19/2016 | GSK1 | C/P | 52.50 | 02/19/2016 |
| GSK | C/P | 55.00 | 02/19/2016 | GSK1 | C/P | 55.00 | 02/19/2016 |
| GSK | C/P | 60.00 | 02/19/2016 | GSK1 | C/P | 60.00 | 02/19/2016 |
| GSK | C/P | 31.00 | 03/18/2016 | GSK1 | C/P | 31.00 | 03/18/2016 |
| GSK | C/P | 32.00 | 03/18/2016 | GSK1 | C/P | 32.00 | 03/18/2016 |
| GSK | C/P | 33.00 | 03/18/2016 | GSK1 | C/P | 33.00 | 03/18/2016 |
| GSK | C/P | 34.00 | 03/18/2016 | GSK1 | C/P | 34.00 | 03/18/2016 |
| GSK | C/P | 35.00 | 03/18/2016 | GSK1 | C/P | 35.00 | 03/18/2016 |
| GSK | C/P | 36.00 | 03/18/2016 | GSK1 | C/P | 36.00 | 03/18/2016 |
| GSK | C/P | 37.00 | 03/18/2016 | GSK1 | C/P | 37.00 | 03/18/2016 |
| GSK | C/P | 38.00 | 03/18/2016 | GSK1 | C/P | 38.00 | 03/18/2016 |
| GSK | C/P | 39.00 | 03/18/2016 | GSK1 | C/P | 39.00 | 03/18/2016 |
| GSK | C/P | 40.00 | 03/18/2016 | GSK1 | C/P | 40.00 | 03/18/2016 |
| GSK | C/P | 41.00 | 03/18/2016 | GSK1 | C/P | 41.00 | 03/18/2016 |
| GSK | C/P | 42.00 | 03/18/2016 | GSK1 | C/P | 42.00 | 03/18/2016 |
| GSK | C/P | 43.00 | 03/18/2016 | GSK1 | C/P | 43.00 | 03/18/2016 |
| GSK | C/P | 44.00 | 03/18/2016 | GSK1 | C/P | 44.00 | 03/18/2016 |
| GSK | C/P | 45.00 | 03/18/2016 | GSK1 | C/P | 45.00 | 03/18/2016 |
| GSK | C/P | 46.00 | 03/18/2016 | GSK1 | C/P | 46.00 | 03/18/2016 |
| GSK | C/P | 47.00 | 03/18/2016 | GSK1 | C/P | 47.00 | 03/18/2016 |
| GSK | C/P | 48.00 | 03/18/2016 | GSK1 | C/P | 48.00 | 03/18/2016 |
| GSK | C/P | 26.00 | 05/20/2016 | GSK1 | C/P | 26.00 | 05/20/2016 |
| GSK | C/P | 27.00 | 05/20/2016 | GSK1 | C/P | 27.00 | 05/20/2016 |
| GSK | C/P | 28.00 | 05/20/2016 | GSK1 | C/P | 28.00 | 05/20/2016 |
| GSK | C/P | 29.00 | 05/20/2016 | GSK1 | C/P | 29.00 | 05/20/2016 |
| GSK | C/P | 30.00 | 05/20/2016 | GSK1 | C/P | 30.00 | 05/20/2016 |
| GSK | C/P | 31.00 | 05/20/2016 | GSK1 | C/P | 31.00 | 05/20/2016 |
| GSK | C/P | 32.00 | 05/20/2016 | GSK1 | C/P | 32.00 | 05/20/2016 |
| GSK | C/P | 33.00 | 05/20/2016 | GSK1 | C/P | 33.00 | 05/20/2016 |
| GSK | C/P | 34.00 | 05/20/2016 | GSK1 | C/P | 34.00 | 05/20/2016 |
| GSK | C/P | 35.00 | 05/20/2016 | GSK1 | C/P | 35.00 | 05/20/2016 |
| GSK | C/P | 36.00 | 05/20/2016 | GSK1 | C/P | 36.00 | 05/20/2016 |
| GSK | C/P | 37.00 | 05/20/2016 | GSK1 | C/P | 37.00 | 05/20/2016 |
| GSK | C/P | 38.00 | 05/20/2016 | GSK1 | C/P | 38.00 | 05/20/2016 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| GSK | C/P | 39.00 | 05/20/2016 | GSK1 | C/P | 39.00 | 05/20/2016 |
| GSK | C/P | 40.00 | 05/20/2016 | GSK1 | C/P | 40.00 | 05/20/2016 |
| GSK | C/P | 41.00 | 05/20/2016 | GSK1 | C/P | 41.00 | 05/20/2016 |
| GSK | C/P | 42.00 | 05/20/2016 | GSK1 | C/P | 42.00 | 05/20/2016 |
| GSK | C/P | 43.00 | 05/20/2016 | GSK1 | C/P | 43.00 | 05/20/2016 |
| GSK | C/P | 44.00 | 05/20/2016 | GSK1 | C/P | 44.00 | 05/20/2016 |
| GSK | C/P | 45.00 | 05/20/2016 | GSK1 | C/P | 45.00 | 05/20/2016 |
| GSK | C/P | 46.00 | 05/20/2016 | GSK1 | C/P | 46.00 | 05/20/2016 |
| GSK | C/P | 47.00 | 05/20/2016 | GSK1 | C/P | 47.00 | 05/20/2016 |
| GSK | C/P | 48.00 | 05/20/2016 | GSK1 | C/P | 48.00 | 05/20/2016 |
| GSK | C/P | 49.00 | 05/20/2016 | GSK1 | C/P | 49.00 | 05/20/2016 |
| GSK | C/P | 50.00 | 05/20/2016 | GSK1 | C/P | 50.00 | 05/20/2016 |
| GSK | C/P | 52.50 | 05/20/2016 | GSK1 | C/P | 52.50 | 05/20/2016 |
| GSK | C/P | 55.00 | 05/20/2016 | GSK1 | C/P | 55.00 | 05/20/2016 |
| GSK | C/P | 60.00 | 05/20/2016 | GSK1 | C/P | 60.00 | 05/20/2016 |
| GSK | C/P | 27.00 | 08/19/2016 | GSK1 | C/P | 27.00 | 08/19/2016 |
| GSK | C/P | 28.00 | 08/19/2016 | GSK1 | C/P | 28.00 | 08/19/2016 |
| GSK | C/P | 29.00 | 08/19/2016 | GSK1 | C/P | 29.00 | 08/19/2016 |
| GSK | C/P | 30.00 | 08/19/2016 | GSK1 | C/P | 30.00 | 08/19/2016 |
| GSK | C/P | 31.00 | 08/19/2016 | GSK1 | C/P | 31.00 | 08/19/2016 |
| GSK | C/P | 32.00 | 08/19/2016 | GSK1 | C/P | 32.00 | 08/19/2016 |
| GSK | C/P | 33.00 | 08/19/2016 | GSK1 | C/P | 33.00 | 08/19/2016 |
| GSK | C/P | 34.00 | 08/19/2016 | GSK1 | C/P | 34.00 | 08/19/2016 |
| GSK | C/P | 35.00 | 08/19/2016 | GSK1 | C/P | 35.00 | 08/19/2016 |
| GSK | C/P | 36.00 | 08/19/2016 | GSK1 | C/P | 36.00 | 08/19/2016 |
| GSK | C/P | 37.00 | 08/19/2016 | GSK1 | C/P | 37.00 | 08/19/2016 |
| GSK | C/P | 38.00 | 08/19/2016 | GSK1 | C/P | 38.00 | 08/19/2016 |
| GSK | C/P | 39.00 | 08/19/2016 | GSK1 | C/P | 39.00 | 08/19/2016 |
| GSK | C/P | 40.00 | 08/19/2016 | GSK1 | C/P | 40.00 | 08/19/2016 |
| GSK | C/P | 41.00 | 08/19/2016 | GSK1 | C/P | 41.00 | 08/19/2016 |
| GSK | C/P | 42.00 | 08/19/2016 | GSK1 | C/P | 42.00 | 08/19/2016 |
| GSK | C/P | 43.00 | 08/19/2016 | GSK1 | C/P | 43.00 | 08/19/2016 |
| GSK | C/P | 44.00 | 08/19/2016 | GSK1 | C/P | 44.00 | 08/19/2016 |
| GSK | C/P | 45.00 | 08/19/2016 | GSK1 | C/P | 45.00 | 08/19/2016 |
| GSK | C/P | 46.00 | 08/19/2016 | GSK1 | C/P | 46.00 | 08/19/2016 |
| GSK | C/P | 47.00 | 08/19/2016 | GSK1 | C/P | 47.00 | 08/19/2016 |
| GSK | C/P | 48.00 | 08/19/2016 | GSK1 | C/P | 48.00 | 08/19/2016 |
| GSK | C/P | 49.00 | 08/19/2016 | GSK1 | C/P | 49.00 | 08/19/2016 |
| GSK | C/P | 50.00 | 08/19/2016 | GSK1 | C/P | 50.00 | 08/19/2016 |
| GSK | C/P | 23.00 | 01/20/2017 | GSK1 | C/P | 23.00 | 01/20/2017 |
| GSK | C/P | 25.00 | 01/20/2017 | GSK1 | C/P | 25.00 | 01/20/2017 |
| GSK | C/P | 28.00 | 01/20/2017 | GSK1 | C/P | 28.00 | 01/20/2017 |
| GSK | C/P | 30.00 | 01/20/2017 | GSK1 | C/P | 30.00 | 01/20/2017 |
| GSK | C/P | 33.00 | 01/20/2017 | GSK1 | C/P | 33.00 | 01/20/2017 |
| GSK | C/P | 35.00 | 01/20/2017 | GSK1 | C/P | 35.00 | 01/20/2017 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| GSK | C/P | 38.00 | 01/20/2017 | GSK1 | C/P | 38.00 | 01/20/2017 |
| GSK | C/P | 40.00 | 01/20/2017 | GSK1 | C/P | 40.00 | 01/20/2017 |
| GSK | C/P | 42.00 | 01/20/2017 | GSK1 | C/P | 42.00 | 01/20/2017 |
| GSK | C/P | 45.00 | 01/20/2017 | GSK1 | C/P | 45.00 | 01/20/2017 |
| GSK | C/P | 47.00 | 01/20/2017 | GSK1 | C/P | 47.00 | 01/20/2017 |
| GSK | C/P | 50.00 | 01/20/2017 | GSK1 | C/P | 50.00 | 01/20/2017 |
| GSK | C/P | 52.50 | 01/20/2017 | GSK1 | C/P | 52.50 | 01/20/2017 |
| GSK | C/P | 55.00 | 01/20/2017 | GSK1 | C/P | 55.00 | 01/20/2017 |
| GSK | C/P | 57.50 | 01/20/2017 | GSK1 | C/P | 57.50 | 01/20/2017 |
| GSK | C/P | 60.00 | 01/20/2017 | GSK1 | C/P | 60.00 | 01/20/2017 |
| GSK | C/P | 65.00 | 01/20/2017 | GSK1 | C/P | 65.00 | 01/20/2017 |
| GSK | C/P | 20.00 | 01/19/2018 | GSK1 | C/P | 20.00 | 01/19/2018 |
| GSK | C/P | 23.00 | 01/19/2018 | GSK1 | C/P | 23.00 | 01/19/2018 |
| GSK | C/P | 25.00 | 01/19/2018 | GSK1 | C/P | 25.00 | 01/19/2018 |
| GSK | C/P | 28.00 | 01/19/2018 | GSK1 | C/P | 28.00 | 01/19/2018 |
| GSK | C/P | 30.00 | 01/19/2018 | GSK1 | C/P | 30.00 | 01/19/2018 |
| GSK | C/P | 33.00 | 01/19/2018 | GSK1 | C/P | 33.00 | 01/19/2018 |
| GSK | C/P | 35.00 | 01/19/2018 | GSK1 | C/P | 35.00 | 01/19/2018 |
| GSK | C/P | 38.00 | 01/19/2018 | GSK1 | C/P | 38.00 | 01/19/2018 |
| GSK | C/P | 40.00 | 01/19/2018 | GSK1 | C/P | 40.00 | 01/19/2018 |
| GSK | C/P | 42.00 | 01/19/2018 | GSK1 | C/P | 42.00 | 01/19/2018 |
| GSK | C/P | 45.00 | 01/19/2018 | GSK1 | C/P | 45.00 | 01/19/2018 |
| GSK | C/P | 47.00 | 01/19/2018 | GSK1 | C/P | 47.00 | 01/19/2018 |
| GSK | C/P | 50.00 | 01/19/2018 | GSK1 | C/P | 50.00 | 01/19/2018 |
| GSK | C/P | 52.50 | 01/19/2018 | GSK1 | C/P | 52.50 | 01/19/2018 |
| GSK | C/P | 55.00 | 01/19/2018 | GSK1 | C/P | 55.00 | 01/19/2018 |
| GSK | C/P | 60.00 | 01/19/2018 | GSK1 | C/P | 60.00 | 01/19/2018 |
| GSK | C/P | 65.00 | 01/19/2018 | GSK1 | C/P | 65.00 | 01/19/2018 |

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.