

Cash Dividend

December 13, 2016

Exchange/Memo ID: 203994

ONN / OCC ID: 40128



MAIN STREET CAPITAL CORPORATION - CASH DISTRIBUTION

Ex - Distribution Date: 12/14/2016

DESCRIPTION:

Main Street Capital Corporation (MAIN) has announced a Special Cash Dividend of \$0.275 per MAIN Common Shares. The record date is December 16, 2016; the payable date is December 23, 2016. The ex-distribution date for this distribution will be December 14, 2016.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: **December 14, 2016**

Option Symbol: MAIN remains MAIN

Underlying Security: MAIN remains MAIN

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Strike Price: **Reduced by \$0.275**

New Deliverable/Contract: 100 Main Street Capital Corporation (MAIN) Common Shares

Pricing Considerations:

Additional Exchange Info: On Tuesday, December 13th, 2016, immediately after the BOX close, all resting orders for MAIN in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new MAIN series, the BOX Participant will need to reenter the orders before the open on Wednesday, December 14th, 2016.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
MAIN	C/P	17.23	12/16/2016	MAIN	C/P	16.96	12/16/2016
MAIN	C/P	17.23	12/16/2016	MAIN	C/P	16.96	12/16/2016
MAIN	C/P	17.50	12/16/2016	MAIN	C/P	17.23	12/16/2016
MAIN	C/P	19.73	12/16/2016	MAIN	C/P	19.46	12/16/2016
MAIN	C/P	19.73	12/16/2016	MAIN	C/P	19.46	12/16/2016
MAIN	C/P	20.00	12/16/2016	MAIN	C/P	19.73	12/16/2016
MAIN	C/P	22.23	12/16/2016	MAIN	C/P	21.96	12/16/2016
MAIN	C/P	22.23	12/16/2016	MAIN	C/P	21.96	12/16/2016
MAIN	C/P	22.50	12/16/2016	MAIN	C/P	22.23	12/16/2016
MAIN	C/P	24.73	12/16/2016	MAIN	C/P	24.46	12/16/2016
MAIN	C/P	24.73	12/16/2016	MAIN	C/P	24.46	12/16/2016
MAIN	C/P	25.00	12/16/2016	MAIN	C/P	24.73	12/16/2016
MAIN	C/P	29.73	12/16/2016	MAIN	C/P	29.46	12/16/2016
MAIN	C/P	29.73	12/16/2016	MAIN	C/P	29.46	12/16/2016
MAIN	C/P	30.00	12/16/2016	MAIN	C/P	29.73	12/16/2016

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
MAIN	C/P	34.73	12/16/2016	MAIN	C/P	34.46	12/16/2016
MAIN	C/P	34.73	12/16/2016	MAIN	C/P	34.46	12/16/2016
MAIN	C/P	35.00	12/16/2016	MAIN	C/P	34.73	12/16/2016
MAIN	C/P	39.73	12/16/2016	MAIN	C/P	39.46	12/16/2016
MAIN	C/P	39.73	12/16/2016	MAIN	C/P	39.46	12/16/2016
MAIN	C/P	40.00	12/16/2016	MAIN	C/P	39.73	12/16/2016
MAIN	C/P	44.73	12/16/2016	MAIN	C/P	44.46	12/16/2016
MAIN	C/P	44.73	12/16/2016	MAIN	C/P	44.46	12/16/2016
MAIN	C/P	45.00	12/16/2016	MAIN	C/P	44.73	12/16/2016
MAIN	C/P	20.00	01/20/2017	MAIN	C/P	19.73	01/20/2017
MAIN	C/P	22.50	01/20/2017	MAIN	C/P	22.23	01/20/2017
MAIN	C/P	25.00	01/20/2017	MAIN	C/P	24.73	01/20/2017
MAIN	C/P	30.00	01/20/2017	MAIN	C/P	29.73	01/20/2017
MAIN	C/P	35.00	01/20/2017	MAIN	C/P	34.73	01/20/2017
MAIN	C/P	40.00	01/20/2017	MAIN	C/P	39.73	01/20/2017
MAIN	C/P	45.00	01/20/2017	MAIN	C/P	44.73	01/20/2017
MAIN	C/P	50.00	01/20/2017	MAIN	C/P	49.73	01/20/2017
MAIN	C/P	17.50	03/17/2017	MAIN	C/P	17.23	03/17/2017
MAIN	C/P	20.00	03/17/2017	MAIN	C/P	19.73	03/17/2017
MAIN	C/P	22.50	03/17/2017	MAIN	C/P	22.23	03/17/2017
MAIN	C/P	25.00	03/17/2017	MAIN	C/P	24.73	03/17/2017
MAIN	C/P	30.00	03/17/2017	MAIN	C/P	29.73	03/17/2017
MAIN	C/P	35.00	03/17/2017	MAIN	C/P	34.73	03/17/2017
MAIN	C/P	40.00	03/17/2017	MAIN	C/P	39.73	03/17/2017
MAIN	C/P	45.00	03/17/2017	MAIN	C/P	44.73	03/17/2017
MAIN	C/P	17.50	06/16/2017	MAIN	C/P	17.23	06/16/2017
MAIN	C/P	20.00	06/16/2017	MAIN	C/P	19.73	06/16/2017
MAIN	C/P	22.50	06/16/2017	MAIN	C/P	22.23	06/16/2017
MAIN	C/P	25.00	06/16/2017	MAIN	C/P	24.73	06/16/2017
MAIN	C/P	30.00	06/16/2017	MAIN	C/P	29.73	06/16/2017
MAIN	C/P	35.00	06/16/2017	MAIN	C/P	34.73	06/16/2017
MAIN	C/P	40.00	06/16/2017	MAIN	C/P	39.73	06/16/2017
MAIN	C/P	45.00	06/16/2017	MAIN	C/P	44.73	06/16/2017
MAIN	C/P	50.00	06/16/2017	MAIN	C/P	49.73	06/16/2017

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.