

# Cash Settlement

# May 23, 2017

Exchange/Memo ID:204098

ONN / OCC ID: 41222



## RETAILMENOT, INC. - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS

### DESCRIPTION:

On March 22, 2017 R Aquisition Sub, Inc., a wholly owned subsidiary of Harland Clarke Holding Corporation, completed its tender offer for RetailMeNot, Inc. (SALE) Series 1 Common Shares. The subsequent merger was completed before the open on May 23, 2017. As a result, each existing SALE Common Share will be converted into the right to receive \$11.60 net cash per share.

#### ACCELERATION OF EXPIRATIONS

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of RetailMeNot, Inc. options whose expiration dates are after 6-16-2017 will have their expiration dates advanced to 6-16-2017. Expiration dates occurring before 6-16-2017 (e.g., Flex options) will remain unchanged.

All RetailMeNot, Inc. options will utilize a \$.01 exercise threshold.

Option Symbol: SALE

Existing Expiration: All months

New expiration date: 6-16-2017

Existing American-style RetailMeNot, Inc. options remain exercisable at the option of the holder prior to their expiration. Exercised options will continue to settle in three business days.

### Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	May 23, 2017
Option Symbol:	SALE remains SALE
Underlying Security:	SALE remains SALE
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
New Deliverable:	\$1,160.00 Cash (\$11.60 x 100)

### Pricing Considerations:

**Additional Exchange Info:** On Tuesday, May 23rd, 2017, immediately after the BOX close, all resting orders for SALE in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SALE	C/P	2.50	06/16/2017	SALE	C/P	2.50	06/16/2017
SALE	C/P	5.00	06/16/2017	SALE	C/P	5.00	06/16/2017
SALE	C/P	7.50	06/16/2017	SALE	C/P	7.50	06/16/2017



Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SALE	C/P	10.00	06/16/2017	SALE	C/P	10.00	06/16/2017
SALE	C/P	12.50	06/16/2017	SALE	C/P	12.50	06/16/2017
SALE	C/P	15.00	06/16/2017	SALE	C/P	15.00	06/16/2017
SALE	C/P	17.50	06/16/2017	SALE	C/P	17.50	06/16/2017
SALE	C/P	20.00	06/16/2017	SALE	C/P	20.00	06/16/2017
SALE	C/P	22.50	06/16/2017	SALE	C/P	22.50	06/16/2017
SALE	C/P	2.50	07/21/2017	SALE	C/P	2.50	07/21/2017
SALE	C/P	5.00	07/21/2017	SALE	C/P	5.00	07/21/2017
SALE	C/P	7.50	07/21/2017	SALE	C/P	7.50	07/21/2017
SALE	C/P	10.00	07/21/2017	SALE	C/P	10.00	07/21/2017
SALE	C/P	12.50	07/21/2017	SALE	C/P	12.50	07/21/2017
SALE	C/P	15.00	07/21/2017	SALE	C/P	15.00	07/21/2017
SALE	C/P	17.50	07/21/2017	SALE	C/P	17.50	07/21/2017
SALE	C/P	2.50	10/20/2017	SALE	C/P	2.50	10/20/2017
SALE	C/P	5.00	10/20/2017	SALE	C/P	5.00	10/20/2017
SALE	C/P	7.50	10/20/2017	SALE	C/P	7.50	10/20/2017
SALE	C/P	10.00	10/20/2017	SALE	C/P	10.00	10/20/2017
SALE	C/P	12.50	10/20/2017	SALE	C/P	12.50	10/20/2017
SALE	C/P	15.00	10/20/2017	SALE	C/P	15.00	10/20/2017
SALE	C/P	17.50	10/20/2017	SALE	C/P	17.50	10/20/2017
SALE	C/P	2.50	01/19/2018	SALE	C/P	2.50	01/19/2018
SALE	C/P	5.00	01/19/2018	SALE	C/P	5.00	01/19/2018
SALE	C/P	7.50	01/19/2018	SALE	C/P	7.50	01/19/2018
SALE	C/P	10.00	01/19/2018	SALE	C/P	10.00	01/19/2018
SALE	C/P	12.50	01/19/2018	SALE	C/P	12.50	01/19/2018
SALE	C/P	15.00	01/19/2018	SALE	C/P	15.00	01/19/2018
SALE	C/P	17.50	01/19/2018	SALE	C/P	17.50	01/19/2018
SALE	C/P	20.00	01/19/2018	SALE	C/P	20.00	01/19/2018
SALE	C/P	22.50	01/19/2018	SALE	C/P	22.50	01/19/2018

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.