

Cash Merger

February 28, 2018

Exchange/Memo ID: 204249

ONN / OCC ID: 42691



REGAL ENTERTAINMENT GROUP - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS

DESCRIPTION:

On February 1, 2018, The Anschutz Corporation, which owns approximately 67% of outstanding Regal Entertainment Group Class A Common Shares (RGC), delivered written consent adopting and approving the merger agreement with a wholly owned subsidiary of Crown Intermediate Holdco, Inc., both subsidiaries of Cineworld Group plc. The merger was subsequently consummated on February 28, 2018. As a result, each existing RGC Class A Common Share will be converted into the right to receive \$23.00 net cash per share.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: March 1, 2018

Option Symbol: RGC remains RGC

Underlying Security: RGC remains RGC

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable: \$2,300.00 Cash (\$23.00 x 100)

Pricing Considerations:

Additional Exchange Info: On Wednesday, February 28, 2018, immediately after the BOX close, all resting orders for RGC in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	12.50	03/16/2018	RGC	C/P	12.50	03/16/2018
RGC	C/P	15.00	03/16/2018	RGC	C/P	15.00	03/16/2018
RGC	C/P	17.50	03/16/2018	RGC	C/P	17.50	03/16/2018
RGC	C/P	20.00	03/16/2018	RGC	C/P	20.00	03/16/2018
RGC	C/P	22.50	03/16/2018	RGC	C/P	22.50	03/16/2018
RGC	C/P	25.00	03/16/2018	RGC	C/P	25.00	03/16/2018
RGC	C/P	30.00	03/16/2018	RGC	C/P	30.00	03/16/2018
RGC	C/P	2.50	04/20/2018	RGC	C/P	2.50	04/20/2018
RGC	C/P	5.00	04/20/2018	RGC	C/P	5.00	04/20/2018
RGC	C/P	7.50	04/20/2018	RGC	C/P	7.50	04/20/2018
RGC	C/P	10.00	04/20/2018	RGC	C/P	10.00	04/20/2018
RGC	C/P	12.50	04/20/2018	RGC	C/P	12.50	04/20/2018
RGC	C/P	15.00	04/20/2018	RGC	C/P	15.00	04/20/2018
RGC	C/P	17.50	04/20/2018	RGC	C/P	17.50	04/20/2018
RGC	C/P	20.00	04/20/2018	RGC	C/P	20.00	04/20/2018

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
RGC	C/P	22.50	04/20/2018	RGC	C/P	22.50	04/20/2018
RGC	C/P	25.00	04/20/2018	RGC	C/P	25.00	04/20/2018
RGC	C/P	30.00	04/20/2018	RGC	C/P	30.00	04/20/2018
RGC	C/P	2.50	07/20/2018	RGC	C/P	2.50	07/20/2018
RGC	C/P	5.00	07/20/2018	RGC	C/P	5.00	07/20/2018
RGC	C/P	7.50	07/20/2018	RGC	C/P	7.50	07/20/2018
RGC	C/P	10.00	07/20/2018	RGC	C/P	10.00	07/20/2018
RGC	C/P	12.50	07/20/2018	RGC	C/P	12.50	07/20/2018
RGC	C/P	15.00	07/20/2018	RGC	C/P	15.00	07/20/2018
RGC	C/P	17.50	07/20/2018	RGC	C/P	17.50	07/20/2018
RGC	C/P	20.00	07/20/2018	RGC	C/P	20.00	07/20/2018
RGC	C/P	22.50	07/20/2018	RGC	C/P	22.50	07/20/2018
RGC	C/P	25.00	07/20/2018	RGC	C/P	25.00	07/20/2018
RGC	C/P	30.00	07/20/2018	RGC	C/P	30.00	07/20/2018
RGC	C/P	12.50	10/19/2018	RGC	C/P	12.50	10/19/2018
RGC	C/P	15.00	10/19/2018	RGC	C/P	15.00	10/19/2018
RGC	C/P	17.50	10/19/2018	RGC	C/P	17.50	10/19/2018
RGC	C/P	20.00	10/19/2018	RGC	C/P	20.00	10/19/2018
RGC	C/P	22.50	10/19/2018	RGC	C/P	22.50	10/19/2018
RGC	C/P	25.00	10/19/2018	RGC	C/P	25.00	10/19/2018
RGC	C/P	30.00	10/19/2018	RGC	C/P	30.00	10/19/2018

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.