

Cash Dividend

October 02, 2018

Exchange/Memo ID: 204381

ONN / OCC ID: 43739



USG CORPORATION - CONTINGENT CASH DISTRIBUTION ***UPDATE***

Ex - Distribution Date: 10/03/2018

DESCRIPTION:

USG Corporation (USG) has announced a Contingent Special Cash Dividend of \$0.50 per USG Common Share. The dividend was conditioned upon the USG shareholders adopting the merger agreement with Gebr. Knauf KG. USG shareholders adopted the merger agreement at the special meeting on September 26, 2018. The dividend is not contingent upon the closing of the merger.

The record date is August 21, 2018; the payable date is October 2, 2018. The ex-distribution date for this distribution will be October 3, 2018.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: October 3, 2018

Option Symbol: USG remains USG

Underlying Security: USG remains USG

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

New Deliverable/Contract: 100 USG Corporation (USG) Common Shares

Pricing Considerations:

Additional Exchange Info: All resting orders in the above options in the BOX Order book will be cancelled by the BOX Market Operations Center after the close today, October 2nd, 2018.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
USG	C/P	35.00	10/19/2018	USG	C/P	34.50	10/19/2018
USG	C/P	36.00	10/19/2018	USG	C/P	35.50	10/19/2018
USG	C/P	37.00	10/19/2018	USG	C/P	36.50	10/19/2018
USG	C/P	38.00	10/19/2018	USG	C/P	37.50	10/19/2018
USG	C/P	39.00	10/19/2018	USG	C/P	38.50	10/19/2018
USG	C/P	40.00	10/19/2018	USG	C/P	39.50	10/19/2018
USG	C/P	41.00	10/19/2018	USG	C/P	40.50	10/19/2018
USG	C/P	42.00	10/19/2018	USG	C/P	41.50	10/19/2018
USG	C/P	43.00	10/19/2018	USG	C/P	42.50	10/19/2018
USG	C/P	44.00	10/19/2018	USG	C/P	43.50	10/19/2018
USG	C/P	45.00	10/19/2018	USG	C/P	44.50	10/19/2018
USG	C/P	46.00	10/19/2018	USG	C/P	45.50	10/19/2018

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
USG	C/P	47.00	10/19/2018	USG	C/P	46.50	10/19/2018
USG	C/P	48.00	10/19/2018	USG	C/P	47.50	10/19/2018
USG	C/P	49.00	10/19/2018	USG	C/P	48.50	10/19/2018
USG	C/P	50.00	10/19/2018	USG	C/P	49.50	10/19/2018
USG	C/P	55.00	10/19/2018	USG	C/P	54.50	10/19/2018
USG	C/P	18.00	11/16/2018	USG	C/P	17.50	11/16/2018
USG	C/P	19.00	11/16/2018	USG	C/P	18.50	11/16/2018
USG	C/P	20.00	11/16/2018	USG	C/P	19.50	11/16/2018
USG	C/P	21.00	11/16/2018	USG	C/P	20.50	11/16/2018
USG	C/P	22.00	11/16/2018	USG	C/P	21.50	11/16/2018
USG	C/P	23.00	11/16/2018	USG	C/P	22.50	11/16/2018
USG	C/P	24.00	11/16/2018	USG	C/P	23.50	11/16/2018
USG	C/P	25.00	11/16/2018	USG	C/P	24.50	11/16/2018
USG	C/P	26.00	11/16/2018	USG	C/P	25.50	11/16/2018
USG	C/P	27.00	11/16/2018	USG	C/P	26.50	11/16/2018
USG	C/P	28.00	11/16/2018	USG	C/P	27.50	11/16/2018
USG	C/P	29.00	11/16/2018	USG	C/P	28.50	11/16/2018
USG	C/P	30.00	11/16/2018	USG	C/P	29.50	11/16/2018
USG	C/P	31.00	11/16/2018	USG	C/P	30.50	11/16/2018
USG	C/P	32.00	11/16/2018	USG	C/P	31.50	11/16/2018
USG	C/P	33.00	11/16/2018	USG	C/P	32.50	11/16/2018
USG	C/P	34.00	11/16/2018	USG	C/P	33.50	11/16/2018
USG	C/P	35.00	11/16/2018	USG	C/P	34.50	11/16/2018
USG	C/P	36.00	11/16/2018	USG	C/P	35.50	11/16/2018
USG	C/P	37.00	11/16/2018	USG	C/P	36.50	11/16/2018
USG	C/P	38.00	11/16/2018	USG	C/P	37.50	11/16/2018
USG	C/P	39.00	11/16/2018	USG	C/P	38.50	11/16/2018
USG	C/P	40.00	11/16/2018	USG	C/P	39.50	11/16/2018
USG	C/P	41.00	11/16/2018	USG	C/P	40.50	11/16/2018
USG	C/P	42.00	11/16/2018	USG	C/P	41.50	11/16/2018
USG	C/P	43.00	11/16/2018	USG	C/P	42.50	11/16/2018
USG	C/P	44.00	11/16/2018	USG	C/P	43.50	11/16/2018
USG	C/P	45.00	11/16/2018	USG	C/P	44.50	11/16/2018
USG	C/P	46.00	11/16/2018	USG	C/P	45.50	11/16/2018
USG	C/P	47.00	11/16/2018	USG	C/P	46.50	11/16/2018
USG	C/P	48.00	11/16/2018	USG	C/P	47.50	11/16/2018
USG	C/P	49.00	11/16/2018	USG	C/P	48.50	11/16/2018
USG	C/P	50.00	11/16/2018	USG	C/P	49.50	11/16/2018
USG	C/P	13.00	01/18/2019	USG	C/P	12.50	01/18/2019
USG	C/P	15.00	01/18/2019	USG	C/P	14.50	01/18/2019
USG	C/P	18.00	01/18/2019	USG	C/P	17.50	01/18/2019
USG	C/P	20.00	01/18/2019	USG	C/P	19.50	01/18/2019
USG	C/P	21.00	01/18/2019	USG	C/P	20.50	01/18/2019
USG	C/P	22.00	01/18/2019	USG	C/P	21.50	01/18/2019
USG	C/P	23.00	01/18/2019	USG	C/P	22.50	01/18/2019

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
USG	C/P	24.00	01/18/2019	USG	C/P	23.50	01/18/2019
USG	C/P	25.00	01/18/2019	USG	C/P	24.50	01/18/2019
USG	C/P	26.00	01/18/2019	USG	C/P	25.50	01/18/2019
USG	C/P	27.00	01/18/2019	USG	C/P	26.50	01/18/2019
USG	C/P	28.00	01/18/2019	USG	C/P	27.50	01/18/2019
USG	C/P	29.00	01/18/2019	USG	C/P	28.50	01/18/2019
USG	C/P	30.00	01/18/2019	USG	C/P	29.50	01/18/2019
USG	C/P	31.00	01/18/2019	USG	C/P	30.50	01/18/2019
USG	C/P	32.00	01/18/2019	USG	C/P	31.50	01/18/2019
USG	C/P	33.00	01/18/2019	USG	C/P	32.50	01/18/2019
USG	C/P	34.00	01/18/2019	USG	C/P	33.50	01/18/2019
USG	C/P	35.00	01/18/2019	USG	C/P	34.50	01/18/2019
USG	C/P	36.00	01/18/2019	USG	C/P	35.50	01/18/2019
USG	C/P	37.00	01/18/2019	USG	C/P	36.50	01/18/2019
USG	C/P	38.00	01/18/2019	USG	C/P	37.50	01/18/2019
USG	C/P	39.00	01/18/2019	USG	C/P	38.50	01/18/2019
USG	C/P	40.00	01/18/2019	USG	C/P	39.50	01/18/2019
USG	C/P	41.00	01/18/2019	USG	C/P	40.50	01/18/2019
USG	C/P	42.00	01/18/2019	USG	C/P	41.50	01/18/2019
USG	C/P	43.00	01/18/2019	USG	C/P	42.50	01/18/2019
USG	C/P	44.00	01/18/2019	USG	C/P	43.50	01/18/2019
USG	C/P	45.00	01/18/2019	USG	C/P	44.50	01/18/2019
USG	C/P	46.00	01/18/2019	USG	C/P	45.50	01/18/2019
USG	C/P	47.00	01/18/2019	USG	C/P	46.50	01/18/2019
USG	C/P	48.00	01/18/2019	USG	C/P	47.50	01/18/2019
USG	C/P	49.00	01/18/2019	USG	C/P	48.50	01/18/2019
USG	C/P	50.00	01/18/2019	USG	C/P	49.50	01/18/2019
USG	C/P	55.00	01/18/2019	USG	C/P	54.50	01/18/2019
USG	C/P	35.00	02/15/2019	USG	C/P	34.50	02/15/2019
USG	C/P	36.00	02/15/2019	USG	C/P	35.50	02/15/2019
USG	C/P	37.00	02/15/2019	USG	C/P	36.50	02/15/2019
USG	C/P	38.00	02/15/2019	USG	C/P	37.50	02/15/2019
USG	C/P	39.00	02/15/2019	USG	C/P	38.50	02/15/2019
USG	C/P	40.00	02/15/2019	USG	C/P	39.50	02/15/2019
USG	C/P	41.00	02/15/2019	USG	C/P	40.50	02/15/2019
USG	C/P	42.00	02/15/2019	USG	C/P	41.50	02/15/2019
USG	C/P	43.00	02/15/2019	USG	C/P	42.50	02/15/2019
USG	C/P	44.00	02/15/2019	USG	C/P	43.50	02/15/2019
USG	C/P	45.00	02/15/2019	USG	C/P	44.50	02/15/2019
USG	C/P	46.00	02/15/2019	USG	C/P	45.50	02/15/2019
USG	C/P	47.00	02/15/2019	USG	C/P	46.50	02/15/2019
USG	C/P	48.00	02/15/2019	USG	C/P	47.50	02/15/2019
USG	C/P	49.00	02/15/2019	USG	C/P	48.50	02/15/2019
USG	C/P	50.00	02/15/2019	USG	C/P	49.50	02/15/2019
USG	C/P	55.00	02/15/2019	USG	C/P	54.50	02/15/2019

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
USG	C/P	35.00	05/17/2019	USG	C/P	34.50	05/17/2019
USG	C/P	36.00	05/17/2019	USG	C/P	35.50	05/17/2019
USG	C/P	37.00	05/17/2019	USG	C/P	36.50	05/17/2019
USG	C/P	38.00	05/17/2019	USG	C/P	37.50	05/17/2019
USG	C/P	39.00	05/17/2019	USG	C/P	38.50	05/17/2019
USG	C/P	40.00	05/17/2019	USG	C/P	39.50	05/17/2019
USG	C/P	41.00	05/17/2019	USG	C/P	40.50	05/17/2019
USG	C/P	42.00	05/17/2019	USG	C/P	41.50	05/17/2019
USG	C/P	43.00	05/17/2019	USG	C/P	42.50	05/17/2019
USG	C/P	44.00	05/17/2019	USG	C/P	43.50	05/17/2019
USG	C/P	45.00	05/17/2019	USG	C/P	44.50	05/17/2019
USG	C/P	46.00	05/17/2019	USG	C/P	45.50	05/17/2019
USG	C/P	47.00	05/17/2019	USG	C/P	46.50	05/17/2019
USG	C/P	48.00	05/17/2019	USG	C/P	47.50	05/17/2019
USG	C/P	49.00	05/17/2019	USG	C/P	48.50	05/17/2019
USG	C/P	50.00	05/17/2019	USG	C/P	49.50	05/17/2019
USG	C/P	55.00	05/17/2019	USG	C/P	54.50	05/17/2019
USG	C/P	18.00	01/17/2020	USG	C/P	17.50	01/17/2020
USG	C/P	20.00	01/17/2020	USG	C/P	19.50	01/17/2020
USG	C/P	23.00	01/17/2020	USG	C/P	22.50	01/17/2020
USG	C/P	25.00	01/17/2020	USG	C/P	24.50	01/17/2020
USG	C/P	28.00	01/17/2020	USG	C/P	27.50	01/17/2020
USG	C/P	30.00	01/17/2020	USG	C/P	29.50	01/17/2020
USG	C/P	32.00	01/17/2020	USG	C/P	31.50	01/17/2020
USG	C/P	35.00	01/17/2020	USG	C/P	34.50	01/17/2020
USG	C/P	37.00	01/17/2020	USG	C/P	36.50	01/17/2020
USG	C/P	40.00	01/17/2020	USG	C/P	39.50	01/17/2020
USG	C/P	42.00	01/17/2020	USG	C/P	41.50	01/17/2020
USG	C/P	45.00	01/17/2020	USG	C/P	44.50	01/17/2020
USG	C/P	50.00	01/17/2020	USG	C/P	49.50	01/17/2020
USG	C/P	55.00	01/17/2020	USG	C/P	54.50	01/17/2020

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.