

# Stock Split

June 26, 2012

Exchange/Memo ID: 202776



## DOLLAR TREE INC. (DLTR) - 2 FOR 1 STOCK SPLIT

Ex - Distribution Date: 06/27/2012

### DESCRIPTION:

Dollar Tree Inc. (DLTR) has announced a **2 for 1 stock split**. The Record Date is Tuesday, June 12, 2012. The Payable Date is Tuesday, June 26, 2012. **The ex-distribution date for this stock split is Wednesday, June 27, 2012.**

### Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below Dollar Tree, Inc. options will be adjusted as follows.

**Adjustment Date:** Wednesday, June 27, 2012

**Option Symbol:** DLTR remains DLTR

**Underlying Security:** DLTR remains DLTR

**CUSIP:** 256746108

**Contract Multiplier:** 2

**Strike Prices:** Reduced by dividing the existing strikes by 2

**New Multiplier:** 100 (e.g. premium of 1.00 = \$100)

**New Deliverable:** 100 Dollar Tree Inc. (DLTR) Common Shares

### GTC Order Cancellation:

On Tuesday, June 26, 2012, immediately after the BOX close, all resting orders for DLTR in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted DLTR series, the BOX Participant will need to reenter the orders before the open on Wednesday, June 27, 2012.

### Additional Exchange Info:

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| DLTR              | C/P              | 70.00            | 07/21/2012        | DLTR              | C/P              | 35.00            | 07/21/2012        |
| DLTR              | C/P              | 75.00            | 07/21/2012        | DLTR              | C/P              | 37.50            | 07/21/2012        |
| DLTR              | C/P              | 80.00            | 07/21/2012        | DLTR              | C/P              | 40.00            | 07/21/2012        |
| DLTR              | C/P              | 85.00            | 07/21/2012        | DLTR              | C/P              | 42.50            | 07/21/2012        |
| DLTR              | C/P              | 87.50            | 07/21/2012        | DLTR              | C/P              | 43.75            | 07/21/2012        |
| DLTR              | C/P              | 90.00            | 07/21/2012        | DLTR              | C/P              | 45.00            | 07/21/2012        |
| DLTR              | C/P              | 92.50            | 07/21/2012        | DLTR              | C/P              | 46.25            | 07/21/2012        |
| DLTR              | C/P              | 95.00            | 07/21/2012        | DLTR              | C/P              | 47.50            | 07/21/2012        |
| DLTR              | C/P              | 97.50            | 07/21/2012        | DLTR              | C/P              | 48.75            | 07/21/2012        |
| DLTR              | C/P              | 100.00           | 07/21/2012        | DLTR              | C/P              | 50.00            | 07/21/2012        |
| DLTR              | C/P              | 105.00           | 07/21/2012        | DLTR              | C/P              | 52.50            | 07/21/2012        |
| DLTR              | C/P              | 110.00           | 07/21/2012        | DLTR              | C/P              | 55.00            | 07/21/2012        |
| DLTR              | C/P              | 115.00           | 07/21/2012        | DLTR              | C/P              | 57.50            | 07/21/2012        |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| DLTR              | C/P              | 120.00           | 07/21/2012        | DLTR              | C/P              | 60.00            | 07/21/2012        |
| DLTR              | C/P              | 125.00           | 07/21/2012        | DLTR              | C/P              | 62.50            | 07/21/2012        |
| DLTR              | C/P              | 130.00           | 07/21/2012        | DLTR              | C/P              | 65.00            | 07/21/2012        |
| DLTR              | C/P              | 42.50            | 08/18/2012        | DLTR              | C/P              | 21.25            | 08/18/2012        |
| DLTR              | C/P              | 45.00            | 08/18/2012        | DLTR              | C/P              | 22.50            | 08/18/2012        |
| DLTR              | C/P              | 47.50            | 08/18/2012        | DLTR              | C/P              | 23.75            | 08/18/2012        |
| DLTR              | C/P              | 50.00            | 08/18/2012        | DLTR              | C/P              | 25.00            | 08/18/2012        |
| DLTR              | C/P              | 55.00            | 08/18/2012        | DLTR              | C/P              | 27.50            | 08/18/2012        |
| DLTR              | C/P              | 60.00            | 08/18/2012        | DLTR              | C/P              | 30.00            | 08/18/2012        |
| DLTR              | C/P              | 65.00            | 08/18/2012        | DLTR              | C/P              | 32.50            | 08/18/2012        |
| DLTR              | C/P              | 70.00            | 08/18/2012        | DLTR              | C/P              | 35.00            | 08/18/2012        |
| DLTR              | C/P              | 75.00            | 08/18/2012        | DLTR              | C/P              | 37.50            | 08/18/2012        |
| DLTR              | C/P              | 77.50            | 08/18/2012        | DLTR              | C/P              | 38.75            | 08/18/2012        |
| DLTR              | C/P              | 80.00            | 08/18/2012        | DLTR              | C/P              | 40.00            | 08/18/2012        |
| DLTR              | C/P              | 82.50            | 08/18/2012        | DLTR              | C/P              | 41.25            | 08/18/2012        |
| DLTR              | C/P              | 85.00            | 08/18/2012        | DLTR              | C/P              | 42.50            | 08/18/2012        |
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| DLTR              | C/P              | 100.00           | 08/18/2012        | DLTR              | C/P              | 50.00            | 08/18/2012        |
| DLTR              | C/P              | 105.00           | 08/18/2012        | DLTR              | C/P              | 52.50            | 08/18/2012        |
| DLTR              | C/P              | 110.00           | 08/18/2012        | DLTR              | C/P              | 55.00            | 08/18/2012        |
| DLTR              | C/P              | 115.00           | 08/18/2012        | DLTR              | C/P              | 57.50            | 08/18/2012        |
| DLTR              | C/P              | 120.00           | 08/18/2012        | DLTR              | C/P              | 60.00            | 08/18/2012        |
| DLTR              | C/P              | 125.00           | 08/18/2012        | DLTR              | C/P              | 62.50            | 08/18/2012        |
| DLTR              | C/P              | 130.00           | 08/18/2012        | DLTR              | C/P              | 65.00            | 08/18/2012        |
| DLTR              | C/P              | 135.00           | 08/18/2012        | DLTR              | C/P              | 67.50            | 08/18/2012        |
| DLTR              | C/P              | 140.00           | 08/18/2012        | DLTR              | C/P              | 70.00            | 08/18/2012        |
| DLTR              | C/P              | 145.00           | 08/18/2012        | DLTR              | C/P              | 72.50            | 08/18/2012        |
| DLTR              | C/P              | 47.50            | 11/17/2012        | DLTR              | C/P              | 23.75            | 11/17/2012        |
| DLTR              | C/P              | 50.00            | 11/17/2012        | DLTR              | C/P              | 25.00            | 11/17/2012        |
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| DLTR              | C/P              | 75.00            | 11/17/2012        | DLTR              | C/P              | 37.50            | 11/17/2012        |
| DLTR              | C/P              | 80.00            | 11/17/2012        | DLTR              | C/P              | 40.00            | 11/17/2012        |
| DLTR              | C/P              | 85.00            | 11/17/2012        | DLTR              | C/P              | 42.50            | 11/17/2012        |
| DLTR              | C/P              | 87.50            | 11/17/2012        | DLTR              | C/P              | 43.75            | 11/17/2012        |
| DLTR              | C/P              | 90.00            | 11/17/2012        | DLTR              | C/P              | 45.00            | 11/17/2012        |
| DLTR              | C/P              | 92.50            | 11/17/2012        | DLTR              | C/P              | 46.25            | 11/17/2012        |
| DLTR              | C/P              | 95.00            | 11/17/2012        | DLTR              | C/P              | 47.50            | 11/17/2012        |
| DLTR              | C/P              | 97.50            | 11/17/2012        | DLTR              | C/P              | 48.75            | 11/17/2012        |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| DLTR              | C/P              | 100.00           | 11/17/2012        | DLTR              | C/P              | 50.00            | 11/17/2012        |
| DLTR              | C/P              | 105.00           | 11/17/2012        | DLTR              | C/P              | 52.50            | 11/17/2012        |
| DLTR              | C/P              | 110.00           | 11/17/2012        | DLTR              | C/P              | 55.00            | 11/17/2012        |
| DLTR              | C/P              | 115.00           | 11/17/2012        | DLTR              | C/P              | 57.50            | 11/17/2012        |
| DLTR              | C/P              | 120.00           | 11/17/2012        | DLTR              | C/P              | 60.00            | 11/17/2012        |
| DLTR              | C/P              | 125.00           | 11/17/2012        | DLTR              | C/P              | 62.50            | 11/17/2012        |
| DLTR              | C/P              | 130.00           | 11/17/2012        | DLTR              | C/P              | 65.00            | 11/17/2012        |
| DLTR              | C/P              | 135.00           | 11/17/2012        | DLTR              | C/P              | 67.50            | 11/17/2012        |
| DLTR              | C/P              | 140.00           | 11/17/2012        | DLTR              | C/P              | 70.00            | 11/17/2012        |
| DLTR              | C/P              | 145.00           | 11/17/2012        | DLTR              | C/P              | 72.50            | 11/17/2012        |
| DLTR              | C/P              | 150.00           | 11/17/2012        | DLTR              | C/P              | 75.00            | 11/17/2012        |
| DLTR              | C/P              | 155.00           | 11/17/2012        | DLTR              | C/P              | 77.50            | 11/17/2012        |
| DLTR              | C/P              | 160.00           | 11/17/2012        | DLTR              | C/P              | 80.00            | 11/17/2012        |
| DLTR              | C/P              | 30.00            | 01/19/2013        | DLTR              | C/P              | 15.00            | 01/19/2013        |
| DLTR              | C/P              | 35.00            | 01/19/2013        | DLTR              | C/P              | 17.50            | 01/19/2013        |
| DLTR              | C/P              | 37.50            | 01/19/2013        | DLTR              | C/P              | 18.75            | 01/19/2013        |
| DLTR              | C/P              | 40.00            | 01/19/2013        | DLTR              | C/P              | 20.00            | 01/19/2013        |
| DLTR              | C/P              | 42.50            | 01/19/2013        | DLTR              | C/P              | 21.25            | 01/19/2013        |
| DLTR              | C/P              | 45.00            | 01/19/2013        | DLTR              | C/P              | 22.50            | 01/19/2013        |
| DLTR              | C/P              | 47.50            | 01/19/2013        | DLTR              | C/P              | 23.75            | 01/19/2013        |
| DLTR              | C/P              | 50.00            | 01/19/2013        | DLTR              | C/P              | 25.00            | 01/19/2013        |
| DLTR              | C/P              | 52.50            | 01/19/2013        | DLTR              | C/P              | 26.25            | 01/19/2013        |
| DLTR              | C/P              | 55.00            | 01/19/2013        | DLTR              | C/P              | 27.50            | 01/19/2013        |
| DLTR              | C/P              | 57.50            | 01/19/2013        | DLTR              | C/P              | 28.75            | 01/19/2013        |
| DLTR              | C/P              | 60.00            | 01/19/2013        | DLTR              | C/P              | 30.00            | 01/19/2013        |
| DLTR              | C/P              | 62.50            | 01/19/2013        | DLTR              | C/P              | 31.25            | 01/19/2013        |
| DLTR              | C/P              | 65.00            | 01/19/2013        | DLTR              | C/P              | 32.50            | 01/19/2013        |
| DLTR              | C/P              | 67.50            | 01/19/2013        | DLTR              | C/P              | 33.75            | 01/19/2013        |
| DLTR              | C/P              | 70.00            | 01/19/2013        | DLTR              | C/P              | 35.00            | 01/19/2013        |
| DLTR              | C/P              | 72.50            | 01/19/2013        | DLTR              | C/P              | 36.25            | 01/19/2013        |
| DLTR              | C/P              | 75.00            | 01/19/2013        | DLTR              | C/P              | 37.50            | 01/19/2013        |
| DLTR              | C/P              | 77.50            | 01/19/2013        | DLTR              | C/P              | 38.75            | 01/19/2013        |
| DLTR              | C/P              | 80.00            | 01/19/2013        | DLTR              | C/P              | 40.00            | 01/19/2013        |
| DLTR              | C/P              | 82.50            | 01/19/2013        | DLTR              | C/P              | 41.25            | 01/19/2013        |
| DLTR              | C/P              | 85.00            | 01/19/2013        | DLTR              | C/P              | 42.50            | 01/19/2013        |
| DLTR              | C/P              | 87.50            | 01/19/2013        | DLTR              | C/P              | 43.75            | 01/19/2013        |
| DLTR              | C/P              | 90.00            | 01/19/2013        | DLTR              | C/P              | 45.00            | 01/19/2013        |
| DLTR              | C/P              | 92.50            | 01/19/2013        | DLTR              | C/P              | 46.25            | 01/19/2013        |
| DLTR              | C/P              | 95.00            | 01/19/2013        | DLTR              | C/P              | 47.50            | 01/19/2013        |
| DLTR              | C/P              | 97.50            | 01/19/2013        | DLTR              | C/P              | 48.75            | 01/19/2013        |
| DLTR              | C/P              | 100.00           | 01/19/2013        | DLTR              | C/P              | 50.00            | 01/19/2013        |
| DLTR              | C/P              | 105.00           | 01/19/2013        | DLTR              | C/P              | 52.50            | 01/19/2013        |
| DLTR              | C/P              | 110.00           | 01/19/2013        | DLTR              | C/P              | 55.00            | 01/19/2013        |
| DLTR              | C/P              | 115.00           | 01/19/2013        | DLTR              | C/P              | 57.50            | 01/19/2013        |
| DLTR              | C/P              | 120.00           | 01/19/2013        | DLTR              | C/P              | 60.00            | 01/19/2013        |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| DLTR              | C/P              | 125.00           | 01/19/2013        | DLTR              | C/P              | 62.50            | 01/19/2013        |
| DLTR              | C/P              | 130.00           | 01/19/2013        | DLTR              | C/P              | 65.00            | 01/19/2013        |
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| DLTR              | C/P              | 145.00           | 01/19/2013        | DLTR              | C/P              | 72.50            | 01/19/2013        |
| DLTR              | C/P              | 150.00           | 01/19/2013        | DLTR              | C/P              | 75.00            | 01/19/2013        |
| DLTR              | C/P              | 155.00           | 01/19/2013        | DLTR              | C/P              | 77.50            | 01/19/2013        |
| DLTR              | C/P              | 160.00           | 01/19/2013        | DLTR              | C/P              | 80.00            | 01/19/2013        |
| DLTR              | C/P              | 165.00           | 01/19/2013        | DLTR              | C/P              | 82.50            | 01/19/2013        |
| DLTR              | C/P              | 60.00            | 02/16/2013        | DLTR              | C/P              | 30.00            | 02/16/2013        |
| DLTR              | C/P              | 65.00            | 02/16/2013        | DLTR              | C/P              | 32.50            | 02/16/2013        |
| DLTR              | C/P              | 70.00            | 02/16/2013        | DLTR              | C/P              | 35.00            | 02/16/2013        |
| DLTR              | C/P              | 75.00            | 02/16/2013        | DLTR              | C/P              | 37.50            | 02/16/2013        |
| DLTR              | C/P              | 80.00            | 02/16/2013        | DLTR              | C/P              | 40.00            | 02/16/2013        |
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| DLTR              | C/P              | 100.00           | 02/16/2013        | DLTR              | C/P              | 50.00            | 02/16/2013        |
| DLTR              | C/P              | 105.00           | 02/16/2013        | DLTR              | C/P              | 52.50            | 02/16/2013        |
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| DLTR              | C/P              | 120.00           | 02/16/2013        | DLTR              | C/P              | 60.00            | 02/16/2013        |
| DLTR              | C/P              | 125.00           | 02/16/2013        | DLTR              | C/P              | 62.50            | 02/16/2013        |
| DLTR              | C/P              | 130.00           | 02/16/2013        | DLTR              | C/P              | 65.00            | 02/16/2013        |
| DLTR              | C/P              | 135.00           | 02/16/2013        | DLTR              | C/P              | 67.50            | 02/16/2013        |
| DLTR              | C/P              | 140.00           | 02/16/2013        | DLTR              | C/P              | 70.00            | 02/16/2013        |
| DLTR              | C/P              | 145.00           | 02/16/2013        | DLTR              | C/P              | 72.50            | 02/16/2013        |
| DLTR              | C/P              | 150.00           | 02/16/2013        | DLTR              | C/P              | 75.00            | 02/16/2013        |
| DLTR              | C/P              | 155.00           | 02/16/2013        | DLTR              | C/P              | 77.50            | 02/16/2013        |
| DLTR              | C/P              | 160.00           | 02/16/2013        | DLTR              | C/P              | 80.00            | 02/16/2013        |
| DLTR              | C/P              | 165.00           | 02/16/2013        | DLTR              | C/P              | 82.50            | 02/16/2013        |
| DLTR              | C/P              | 55.00            | 01/18/2014        | DLTR              | C/P              | 27.50            | 01/18/2014        |
| DLTR              | C/P              | 60.00            | 01/18/2014        | DLTR              | C/P              | 30.00            | 01/18/2014        |
| DLTR              | C/P              | 65.00            | 01/18/2014        | DLTR              | C/P              | 32.50            | 01/18/2014        |
| DLTR              | C/P              | 70.00            | 01/18/2014        | DLTR              | C/P              | 35.00            | 01/18/2014        |
| DLTR              | C/P              | 75.00            | 01/18/2014        | DLTR              | C/P              | 37.50            | 01/18/2014        |
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| DLTR              | C/P              | 90.00            | 01/18/2014        | DLTR              | C/P              | 45.00            | 01/18/2014        |
| DLTR              | C/P              | 92.50            | 01/18/2014        | DLTR              | C/P              | 46.25            | 01/18/2014        |
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| DLTR              | C/P              | 97.50            | 01/18/2014        | DLTR              | C/P              | 48.75            | 01/18/2014        |
| DLTR              | C/P              | 100.00           | 01/18/2014        | DLTR              | C/P              | 50.00            | 01/18/2014        |
| DLTR              | C/P              | 105.00           | 01/18/2014        | DLTR              | C/P              | 52.50            | 01/18/2014        |
| DLTR              | C/P              | 110.00           | 01/18/2014        | DLTR              | C/P              | 55.00            | 01/18/2014        |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| DLTR              | C/P              | 115.00           | 01/18/2014        | DLTR              | C/P              | 57.50            | 01/18/2014        |
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| DLTR              | C/P              | 155.00           | 01/18/2014        | DLTR              | C/P              | 77.50            | 01/18/2014        |
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| DLTR              | C/P              | 165.00           | 01/18/2014        | DLTR              | C/P              | 82.50            | 01/18/2014        |
| DLTR              | C/P              | 170.00           | 01/18/2014        | DLTR              | C/P              | 85.00            | 01/18/2014        |

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.