



July 26, 2012

INFORMATION CIRCULAR
ONN Memo # 202805

To: All BOX Participants and Participant Organizations
From: BOX Market Operations Center
Re: **Goodrich Corporation (GR) – Completed Cash Merger**

On March 13, 2012, shareholders of Goodrich Corporation (GR) voted and approved the proposed merger with a wholly-owned subsidiary of United Technologies Corporation. Pursuant to the terms of the merger, each existing GR Common Share will be converted into the right to receive **\$127.50** net cash per share. **The merger was completed on Thursday, July 26, 2012.**

Pending Contract Adjustments

Pursuant to the by-laws of The Options Clearing Corporation (“OCC”), all Goodrich Corporation, Inc. options will be adjusted as follows:

Adjustment Date:	Friday, July 27, 2012
New Deliverable/Contract:	\$12,750.00 (\$127.50 x 100) cash per contract

PLEASE NOTE:

All resting orders for GR options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on Thursday, July 26, 2012.

Any further questions please call the Market Operation Center at (866) 768-8845 or view it on our website at www.bostonoptions.com.