Election Merger October 05, 2012

Exchange/Memo ID: 202864

ONN / OCC ID: 31342

SUNOCO, INC. (ELECTION MERGER) - CONTRACT ADJUSTMENT

DESCRIPTION:

NOTE: OPTION SYMBOL: 10-5-12 SUN remains SUN
10-8-12 SUN becomes ETP2

PREVIOUSLY ADJUSTED SYMBOL: 10-5-12 SUN1 remains SUN1
10-8-12 SUN1 becomes ETP1

On October 4, 2012, Shareholders of Sunoco, Inc. (SUN) voted concerning the proposed merger with Energy Transfer Partners, L.P. (ETP).

The Merger: Aggregate Terms

The merger was approved and consummated. As a result, SUN Common Shares will be converted as follows:

- An amount of SUN Shares will be converted into Energy Transfer Partners, L.P. (ETP) Units so that the aggregate ETP common units paid to all Sunoco shareholders is equal to 0.5245 of an ETP common unit per share.
- An amount of SUN Shares will be converted into cash so that the aggregate cash paid to all Sunoco shareholders is equal to $25.00 per share.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Option Symbol Adjustment Date:	**10/8/12**	
Option Symbol:	SUN	becomes ETP2
Underlying Security:	SUN	becomes ETP2
CUSIP:		
Contract Multiplier:	1	
Strike Divisor:	1	
New Multiplier:	100	
Settlement Allocation:		
New Deliverable:	$2,500.00 Cash Cash in lieu of .45 fractional ETP Units 52 Energy Transfer Partners, L.P. (ETP) Common Units	

GTC Order Cancellation:

On Friday, October 5, 2012, immediately after the BOX close, all resting orders for SUN in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the adjusted **ETP2** series, the BOX Participant will need to reenter the orders before the open on October 8, 2012.

Additional Exchange Info:

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SUN	C/P	35.00	10/20/2012	ETP2	C/P	35.00	10/20/2012
SUN	C/P	40.00	10/20/2012	ETP2	C/P	40.00	10/20/2012
SUN	C/P	43.00	10/20/2012	ETP2	C/P	43.00	10/20/2012
SUN	C/P	44.00	10/20/2012	ETP2	C/P	44.00	10/20/2012
SUN	C/P	45.00	10/20/2012	ETP2	C/P	45.00	10/20/2012
SUN	C/P	46.00	10/20/2012	ETP2	C/P	46.00	10/20/2012
SUN	C/P	47.00	10/20/2012	ETP2	C/P	47.00	10/20/2012
SUN	C/P	48.00	10/20/2012	ETP2	C/P	48.00	10/20/2012
SUN	C/P	49.00	10/20/2012	ETP2	C/P	49.00	10/20/2012
SUN	C/P	50.00	10/20/2012	ETP2	C/P	50.00	10/20/2012
SUN	C/P	52.50	10/20/2012	ETP2	C/P	52.50	10/20/2012
SUN	C/P	55.00	10/20/2012	ETP2	C/P	55.00	10/20/2012
SUN	C/P	60.00	10/20/2012	ETP2	C/P	60.00	10/20/2012
SUN	C/P	19.00	11/17/2012	ETP2	C/P	19.00	11/17/2012
SUN	C/P	20.00	11/17/2012	ETP2	C/P	20.00	11/17/2012
SUN	C/P	21.00	11/17/2012	ETP2	C/P	21.00	11/17/2012
SUN	C/P	22.00	11/17/2012	ETP2	C/P	22.00	11/17/2012
SUN	C/P	23.00	11/17/2012	ETP2	C/P	23.00	11/17/2012
SUN	C/P	24.00	11/17/2012	ETP2	C/P	24.00	11/17/2012

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SUN	C/P	25.00	11/17/2012	ETP2	C/P	25.00	11/17/2012
SUN	C/P	26.00	11/17/2012	ETP2	C/P	26.00	11/17/2012
SUN	C/P	27.00	11/17/2012	ETP2	C/P	27.00	11/17/2012
SUN	C/P	28.00	11/17/2012	ETP2	C/P	28.00	11/17/2012
SUN	C/P	29.00	11/17/2012	ETP2	C/P	29.00	11/17/2012
SUN	C/P	30.00	11/17/2012	ETP2	C/P	30.00	11/17/2012
SUN	C/P	31.00	11/17/2012	ETP2	C/P	31.00	11/17/2012
SUN	C/P	32.00	11/17/2012	ETP2	C/P	32.00	11/17/2012
SUN	C/P	33.00	11/17/2012	ETP2	C/P	33.00	11/17/2012
SUN	C/P	34.00	11/17/2012	ETP2	C/P	34.00	11/17/2012
SUN	C/P	35.00	11/17/2012	ETP2	C/P	35.00	11/17/2012
SUN	C/P	36.00	11/17/2012	ETP2	C/P	36.00	11/17/2012
SUN	C/P	37.00	11/17/2012	ETP2	C/P	37.00	11/17/2012
SUN	C/P	38.00	11/17/2012	ETP2	C/P	38.00	11/17/2012
SUN	C/P	39.00	11/17/2012	ETP2	C/P	39.00	11/17/2012
SUN	C/P	40.00	11/17/2012	ETP2	C/P	40.00	11/17/2012
SUN	C/P	41.00	11/17/2012	ETP2	C/P	41.00	11/17/2012
SUN	C/P	42.00	11/17/2012	ETP2	C/P	42.00	11/17/2012
SUN	C/P	43.00	11/17/2012	ETP2	C/P	43.00	11/17/2012
SUN	C/P	44.00	11/17/2012	ETP2	C/P	44.00	11/17/2012
SUN	C/P	45.00	11/17/2012	ETP2	C/P	45.00	11/17/2012
SUN	C/P	46.00	11/17/2012	ETP2	C/P	46.00	11/17/2012
SUN	C/P	47.00	11/17/2012	ETP2	C/P	47.00	11/17/2012
SUN	C/P	48.00	11/17/2012	ETP2	C/P	48.00	11/17/2012
SUN	C/P	49.00	11/17/2012	ETP2	C/P	49.00	11/17/2012
SUN	C/P	50.00	11/17/2012	ETP2	C/P	50.00	11/17/2012
SUN	C/P	52.50	11/17/2012	ETP2	C/P	52.50	11/17/2012
SUN	C/P	55.00	11/17/2012	ETP2	C/P	55.00	11/17/2012
SUN	C/P	57.50	11/17/2012	ETP2	C/P	57.50	11/17/2012
SUN	C/P	60.00	11/17/2012	ETP2	C/P	60.00	11/17/2012
SUN	C/P	65.00	11/17/2012	ETP2	C/P	65.00	11/17/2012
SUN	C/P	70.00	11/17/2012	ETP2	C/P	70.00	11/17/2012
SUN	C/P	21.00	01/19/2013	ETP2	C/P	21.00	01/19/2013
SUN	C/P	22.00	01/19/2013	ETP2	C/P	22.00	01/19/2013
SUN	C/P	23.00	01/19/2013	ETP2	C/P	23.00	01/19/2013
SUN	C/P	24.00	01/19/2013	ETP2	C/P	24.00	01/19/2013
SUN	C/P	25.00	01/19/2013	ETP2	C/P	25.00	01/19/2013
SUN	C/P	26.00	01/19/2013	ETP2	C/P	26.00	01/19/2013
SUN	C/P	27.00	01/19/2013	ETP2	C/P	27.00	01/19/2013
SUN	C/P	29.00	01/19/2013	ETP2	C/P	29.00	01/19/2013
SUN	C/P	30.00	01/19/2013	ETP2	C/P	30.00	01/19/2013
SUN	C/P	31.00	01/19/2013	ETP2	C/P	31.00	01/19/2013
SUN	C/P	33.00	01/19/2013	ETP2	C/P	33.00	01/19/2013
SUN	C/P	34.00	01/19/2013	ETP2	C/P	34.00	01/19/2013
SUN	C/P	35.00	01/19/2013	ETP2	C/P	35.00	01/19/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SUN	C/P	36.00	01/19/2013	ETP2	C/P	36.00	01/19/2013
SUN	C/P	37.00	01/19/2013	ETP2	C/P	37.00	01/19/2013
SUN	C/P	38.00	01/19/2013	ETP2	C/P	38.00	01/19/2013
SUN	C/P	39.00	01/19/2013	ETP2	C/P	39.00	01/19/2013
SUN	C/P	40.00	01/19/2013	ETP2	C/P	40.00	01/19/2013
SUN	C/P	41.00	01/19/2013	ETP2	C/P	41.00	01/19/2013
SUN	C/P	42.00	01/19/2013	ETP2	C/P	42.00	01/19/2013
SUN	C/P	43.00	01/19/2013	ETP2	C/P	43.00	01/19/2013
SUN	C/P	44.00	01/19/2013	ETP2	C/P	44.00	01/19/2013
SUN	C/P	45.00	01/19/2013	ETP2	C/P	45.00	01/19/2013
SUN	C/P	46.00	01/19/2013	ETP2	C/P	46.00	01/19/2013
SUN	C/P	48.00	01/19/2013	ETP2	C/P	48.00	01/19/2013
SUN	C/P	49.00	01/19/2013	ETP2	C/P	49.00	01/19/2013
SUN	C/P	50.00	01/19/2013	ETP2	C/P	50.00	01/19/2013
SUN	C/P	52.50	01/19/2013	ETP2	C/P	52.50	01/19/2013
SUN	C/P	55.00	01/19/2013	ETP2	C/P	55.00	01/19/2013
SUN	C/P	57.50	01/19/2013	ETP2	C/P	57.50	01/19/2013
SUN	C/P	60.00	01/19/2013	ETP2	C/P	60.00	01/19/2013
SUN	C/P	65.00	01/19/2013	ETP2	C/P	65.00	01/19/2013
SUN	C/P	70.00	01/19/2013	ETP2	C/P	70.00	01/19/2013
SUN	C/P	35.00	02/16/2013	ETP2	C/P	35.00	02/16/2013
SUN	C/P	40.00	02/16/2013	ETP2	C/P	40.00	02/16/2013
SUN	C/P	42.00	02/16/2013	ETP2	C/P	42.00	02/16/2013
SUN	C/P	43.00	02/16/2013	ETP2	C/P	43.00	02/16/2013
SUN	C/P	44.00	02/16/2013	ETP2	C/P	44.00	02/16/2013
SUN	C/P	45.00	02/16/2013	ETP2	C/P	45.00	02/16/2013
SUN	C/P	46.00	02/16/2013	ETP2	C/P	46.00	02/16/2013
SUN	C/P	47.00	02/16/2013	ETP2	C/P	47.00	02/16/2013
SUN	C/P	48.00	02/16/2013	ETP2	C/P	48.00	02/16/2013
SUN	C/P	49.00	02/16/2013	ETP2	C/P	49.00	02/16/2013
SUN	C/P	50.00	02/16/2013	ETP2	C/P	50.00	02/16/2013
SUN	C/P	52.50	02/16/2013	ETP2	C/P	52.50	02/16/2013
SUN	C/P	55.00	02/16/2013	ETP2	C/P	55.00	02/16/2013
SUN	C/P	60.00	02/16/2013	ETP2	C/P	60.00	02/16/2013
SUN	C/P	35.00	05/18/2013	ETP2	C/P	35.00	05/18/2013
SUN	C/P	40.00	05/18/2013	ETP2	C/P	40.00	05/18/2013
SUN	C/P	42.00	05/18/2013	ETP2	C/P	42.00	05/18/2013
SUN	C/P	43.00	05/18/2013	ETP2	C/P	43.00	05/18/2013
SUN	C/P	44.00	05/18/2013	ETP2	C/P	44.00	05/18/2013
SUN	C/P	45.00	05/18/2013	ETP2	C/P	45.00	05/18/2013
SUN	C/P	46.00	05/18/2013	ETP2	C/P	46.00	05/18/2013
SUN	C/P	47.00	05/18/2013	ETP2	C/P	47.00	05/18/2013
SUN	C/P	48.00	05/18/2013	ETP2	C/P	48.00	05/18/2013
SUN	C/P	49.00	05/18/2013	ETP2	C/P	49.00	05/18/2013
SUN	C/P	50.00	05/18/2013	ETP2	C/P	50.00	05/18/2013

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
SUN	C/P	52.50	05/18/2013	ETP2	C/P	52.50	05/18/2013
SUN	C/P	55.00	05/18/2013	ETP2	C/P	55.00	05/18/2013
SUN	C/P	60.00	05/18/2013	ETP2	C/P	60.00	05/18/2013
SUN	C/P	25.00	01/18/2014	ETP2	C/P	25.00	01/18/2014
SUN	C/P	30.00	01/18/2014	ETP2	C/P	30.00	01/18/2014
SUN	C/P	35.00	01/18/2014	ETP2	C/P	35.00	01/18/2014
SUN	C/P	40.00	01/18/2014	ETP2	C/P	40.00	01/18/2014
SUN	C/P	45.00	01/18/2014	ETP2	C/P	45.00	01/18/2014
SUN	C/P	50.00	01/18/2014	ETP2	C/P	50.00	01/18/2014
SUN	C/P	52.50	01/18/2014	ETP2	C/P	52.50	01/18/2014
SUN	C/P	55.00	01/18/2014	ETP2	C/P	55.00	01/18/2014
SUN	C/P	57.50	01/18/2014	ETP2	C/P	57.50	01/18/2014
SUN	C/P	60.00	01/18/2014	ETP2	C/P	60.00	01/18/2014
SUN	C/P	65.00	01/18/2014	ETP2	C/P	65.00	01/18/2014
SUN	C/P	70.00	01/18/2014	ETP2	C/P	70.00	01/18/2014
SUN1	C/P	18.00	01/19/2013	ETP1	C/P	18.00	01/19/2013
SUN1	C/P	20.00	01/19/2013	ETP1	C/P	20.00	01/19/2013
SUN1	C/P	23.00	01/19/2013	ETP1	C/P	23.00	01/19/2013
SUN1	C/P	25.00	01/19/2013	ETP1	C/P	25.00	01/19/2013
SUN1	C/P	28.00	01/19/2013	ETP1	C/P	28.00	01/19/2013
SUN1	C/P	30.00	01/19/2013	ETP1	C/P	30.00	01/19/2013
SUN1	C/P	32.00	01/19/2013	ETP1	C/P	32.00	01/19/2013
SUN1	C/P	35.00	01/19/2013	ETP1	C/P	35.00	01/19/2013
SUN1	C/P	37.00	01/19/2013	ETP1	C/P	37.00	01/19/2013
SUN1	C/P	40.00	01/19/2013	ETP1	C/P	40.00	01/19/2013
SUN1	C/P	42.00	01/19/2013	ETP1	C/P	42.00	01/19/2013
SUN1	C/P	45.00	01/19/2013	ETP1	C/P	45.00	01/19/2013
SUN1	C/P	47.00	01/19/2013	ETP1	C/P	47.00	01/19/2013
SUN1	C/P	50.00	01/19/2013	ETP1	C/P	50.00	01/19/2013
SUN1	C/P	52.50	01/19/2013	ETP1	C/P	52.50	01/19/2013
SUN1	C/P	55.00	01/19/2013	ETP1	C/P	55.00	01/19/2013
SUN1	C/P	60.00	01/19/2013	ETP1	C/P	60.00	01/19/2013
SUN1	C/P	20.00	01/18/2014	ETP1	C/P	20.00	01/18/2014
SUN1	C/P	23.00	01/18/2014	ETP1	C/P	23.00	01/18/2014
SUN1	C/P	25.00	01/18/2014	ETP1	C/P	25.00	01/18/2014
SUN1	C/P	28.00	01/18/2014	ETP1	C/P	28.00	01/18/2014
SUN1	C/P	30.00	01/18/2014	ETP1	C/P	30.00	01/18/2014
SUN1	C/P	32.00	01/18/2014	ETP1	C/P	32.00	01/18/2014
SUN1	C/P	35.00	01/18/2014	ETP1	C/P	35.00	01/18/2014
SUN1	C/P	37.00	01/18/2014	ETP1	C/P	37.00	01/18/2014
SUN1	C/P	40.00	01/18/2014	ETP1	C/P	40.00	01/18/2014
SUN1	C/P	42.00	01/18/2014	ETP1	C/P	42.00	01/18/2014
SUN1	C/P	45.00	01/18/2014	ETP1	C/P	45.00	01/18/2014
SUN1	C/P	50.00	01/18/2014	ETP1	C/P	50.00	01/18/2014

Disclaimer:	This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.
Contact Information:	Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.