

**OM GROUP, INC. - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS****DESCRIPTION:**

On August 10, 2015, Shareholders of OM Group, Inc. (OMG) voted concerning the proposed merger with a wholly owned subsidiary of Duke Acquisition Holdings, LLC, a wholly owned, indirect subsidiary of funds affiliated with Apollo Management VIII, L.P. The merger was approved and subsequently consummated before the open on October 28, 2015. As a result, each existing OMG Common Share will be converted into the right to receive \$34.00 net cash per share.

**ACCELERATION OF EXPIRATIONS**

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of OM Group Inc. options whose expiration dates are after 11-20-2015 will have their expiration dates advanced to 11-20-2015. Expiration dates occurring before 11-20-2015 (e.g., Flex options) will remain unchanged.

All OM Group Inc. options will utilize a \$.01 exercise threshold.

Option Symbol: OMG  
Existing Expiration: All months  
New expiration date: 11-20-2015

Existing American-style OM Group Inc. options remain exercisable at the option of the holder prior to their expiration. Exercised options will continue to settle in three business days.

**Pending Contract Adjustments:**

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	October 28, 2015
Option Symbol:	OMG remains OMG
Underlying Security:	OMG remains OMG
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
New Deliverable:	\$3,400.00 Cash (\$34.00 x 100)

**Pricing Considerations:**

**Additional Exchange Info:** On Wednesday, October 28th, 2015 immediately after the BOX close, all resting orders for OMG in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OMG	C/P	17.50	11/20/2015	OMG	C/P	17.50	11/20/2015
OMG	C/P	20.00	11/20/2015	OMG	C/P	20.00	11/20/2015
OMG	C/P	22.50	11/20/2015	OMG	C/P	22.50	11/20/2015
OMG	C/P	25.00	11/20/2015	OMG	C/P	25.00	11/20/2015
OMG	C/P	30.00	11/20/2015	OMG	C/P	30.00	11/20/2015
OMG	C/P	35.00	11/20/2015	OMG	C/P	35.00	11/20/2015
OMG	C/P	40.00	11/20/2015	OMG	C/P	40.00	11/20/2015
OMG	C/P	45.00	11/20/2015	OMG	C/P	45.00	11/20/2015
OMG	C/P	50.00	11/20/2015	OMG	C/P	50.00	11/20/2015
OMG	C/P	17.50	12/18/2015	OMG	C/P	17.50	12/18/2015
OMG	C/P	20.00	12/18/2015	OMG	C/P	20.00	12/18/2015
OMG	C/P	22.50	12/18/2015	OMG	C/P	22.50	12/18/2015
OMG	C/P	25.00	12/18/2015	OMG	C/P	25.00	12/18/2015
OMG	C/P	30.00	12/18/2015	OMG	C/P	30.00	12/18/2015
OMG	C/P	35.00	12/18/2015	OMG	C/P	35.00	12/18/2015
OMG	C/P	40.00	12/18/2015	OMG	C/P	40.00	12/18/2015
OMG	C/P	45.00	12/18/2015	OMG	C/P	45.00	12/18/2015
OMG	C/P	50.00	12/18/2015	OMG	C/P	50.00	12/18/2015
OMG	C/P	17.50	03/18/2016	OMG	C/P	17.50	03/18/2016
OMG	C/P	20.00	03/18/2016	OMG	C/P	20.00	03/18/2016
OMG	C/P	22.50	03/18/2016	OMG	C/P	22.50	03/18/2016
OMG	C/P	25.00	03/18/2016	OMG	C/P	25.00	03/18/2016
OMG	C/P	30.00	03/18/2016	OMG	C/P	30.00	03/18/2016
OMG	C/P	35.00	03/18/2016	OMG	C/P	35.00	03/18/2016
OMG	C/P	40.00	03/18/2016	OMG	C/P	40.00	03/18/2016
OMG	C/P	45.00	03/18/2016	OMG	C/P	45.00	03/18/2016
OMG	C/P	50.00	03/18/2016	OMG	C/P	50.00	03/18/2016
OMG	C/P	17.50	06/17/2016	OMG	C/P	17.50	06/17/2016
OMG	C/P	20.00	06/17/2016	OMG	C/P	20.00	06/17/2016
OMG	C/P	22.50	06/17/2016	OMG	C/P	22.50	06/17/2016
OMG	C/P	25.00	06/17/2016	OMG	C/P	25.00	06/17/2016
OMG	C/P	30.00	06/17/2016	OMG	C/P	30.00	06/17/2016
OMG	C/P	35.00	06/17/2016	OMG	C/P	35.00	06/17/2016
OMG	C/P	40.00	06/17/2016	OMG	C/P	40.00	06/17/2016
OMG	C/P	45.00	06/17/2016	OMG	C/P	45.00	06/17/2016
OMG	C/P	50.00	06/17/2016	OMG	C/P	50.00	06/17/2016

**Disclaimer:**

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

**Contact Information:**

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.