

**BROOKFIELD ASSET MANAGEMENT INC. - DISTRIBUTION****DESCRIPTION:**

Brookfield Asset Management Inc. (BAM) has announced a distribution of (New) Brookfield Business Partners L.P. (BBU) Limited Partnership Units. The distribution ratio is 0.02 of an BBU share for each BAM share held. The record date is June 2, 2016; the payable date is June 20, 2016. The New York Stock Exchange (NYSE) has set June 20, 2016, as the ex-distribution date for this distribution.

Brookfield Business Partners L.P. Limited Partnership Units began trading on a when issued basis on May 31, 2016 on the New York Stock Exchange under the trading symbol "BBU W1".

**Contract Adjustments:**

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	<b>June 20, 2016</b>
Option Symbol:	BAM becomes BAM1
Underlying Security:	BAM remains BAM
CUSIP:	G16234109, 112585104
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
Strike Price:	<b>Remains the Same</b>
New Deliverable:	2 (New) Brookfield Business Partners L.P. (BBU) Limited Partnership Units 100 Brookfield Asset Management Inc. (BAM) Class A Limited Voting Shares

**Pricing Considerations:**

**Additional Exchange Info:** On Friday, June 17th, 2016, immediately after the BOX close, all resting orders for BAM in the order book will be canceled by the BOX Market Operations Center. If a BOX Participant wishes to enter orders for the new BAM1 series, the BOX Participant will need to reenter the orders before the open on Monday, June 20th, 2016.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BAM	C/P	17.50	06/17/2016	BAM1	C/P	17.50	06/17/2016
BAM	C/P	20.00	06/17/2016	BAM1	C/P	20.00	06/17/2016
BAM	C/P	22.50	06/17/2016	BAM1	C/P	22.50	06/17/2016
BAM	C/P	25.00	06/17/2016	BAM1	C/P	25.00	06/17/2016
BAM	C/P	30.00	06/17/2016	BAM1	C/P	30.00	06/17/2016
BAM	C/P	35.00	06/17/2016	BAM1	C/P	35.00	06/17/2016
BAM	C/P	40.00	06/17/2016	BAM1	C/P	40.00	06/17/2016
BAM	C/P	45.00	06/17/2016	BAM1	C/P	45.00	06/17/2016
BAM	C/P	50.00	06/17/2016	BAM1	C/P	50.00	06/17/2016
BAM	C/P	17.50	07/15/2016	BAM1	C/P	17.50	07/15/2016
BAM	C/P	20.00	07/15/2016	BAM1	C/P	20.00	07/15/2016

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BAM	C/P	22.50	07/15/2016	BAM1	C/P	22.50	07/15/2016
BAM	C/P	25.00	07/15/2016	BAM1	C/P	25.00	07/15/2016
BAM	C/P	30.00	07/15/2016	BAM1	C/P	30.00	07/15/2016
BAM	C/P	35.00	07/15/2016	BAM1	C/P	35.00	07/15/2016
BAM	C/P	40.00	07/15/2016	BAM1	C/P	40.00	07/15/2016
BAM	C/P	45.00	07/15/2016	BAM1	C/P	45.00	07/15/2016
BAM	C/P	50.00	07/15/2016	BAM1	C/P	50.00	07/15/2016
BAM	C/P	15.00	09/16/2016	BAM1	C/P	15.00	09/16/2016
BAM	C/P	17.50	09/16/2016	BAM1	C/P	17.50	09/16/2016
BAM	C/P	20.00	09/16/2016	BAM1	C/P	20.00	09/16/2016
BAM	C/P	22.50	09/16/2016	BAM1	C/P	22.50	09/16/2016
BAM	C/P	25.00	09/16/2016	BAM1	C/P	25.00	09/16/2016
BAM	C/P	30.00	09/16/2016	BAM1	C/P	30.00	09/16/2016
BAM	C/P	35.00	09/16/2016	BAM1	C/P	35.00	09/16/2016
BAM	C/P	40.00	09/16/2016	BAM1	C/P	40.00	09/16/2016
BAM	C/P	17.50	12/16/2016	BAM1	C/P	17.50	12/16/2016
BAM	C/P	20.00	12/16/2016	BAM1	C/P	20.00	12/16/2016
BAM	C/P	22.50	12/16/2016	BAM1	C/P	22.50	12/16/2016
BAM	C/P	25.00	12/16/2016	BAM1	C/P	25.00	12/16/2016
BAM	C/P	30.00	12/16/2016	BAM1	C/P	30.00	12/16/2016
BAM	C/P	35.00	12/16/2016	BAM1	C/P	35.00	12/16/2016
BAM	C/P	40.00	12/16/2016	BAM1	C/P	40.00	12/16/2016
BAM	C/P	45.00	12/16/2016	BAM1	C/P	45.00	12/16/2016
BAM	C/P	50.00	12/16/2016	BAM1	C/P	50.00	12/16/2016

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.