

Spinoff

May 26, 2017

Exchange/Memo ID: 204101

ONN / OCC ID: 41208



BROOKFIELD ASSET MANAGEMENT INC. - DISTRIBUTION

DESCRIPTION:

Brookfield Asset Management Inc. (BAM) has announced a distribution of (New) Trisura Group Ltd. (TSU) Common Shares. The distribution ratio is 0.0058823529 of a TSU share for each BAM share held. The record date is June 1, 2017; the payable date is June 22, 2017. The distribution will become effective on May 30, 2017. Note: Trisura Group Ltd. Common Shares are anticipated to trade on the Toronto Stock Exchange under the trading symbol "TSU" and will not trade on a U.S. national securities exchange.

DELAYED SETTLEMENT

The BAM component of the BAM1 deliverable will settle through National Securities Clearing Corporation (NSCC). OCC will delay settlement of the cash portion of the BAM1 deliverable until the cash in lieu of fractional TSU shares amount is determined. Upon determination of the cash in lieu amount, OCC will require Put exercisers and Call assignees to deliver the appropriate cash amount.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date:	May 30, 2017
Option Symbol:	BAM becomes BAM1
Underlying Security:	BAM remains BAM
CUSIP:	112585104
Contract Multiplier:	1
Strike Divisor:	1
New Multiplier:	100
Settlement Allocation:	
New Deliverable:	Cash in lieu of approximately 0.58823529 (100 x 0.0058823529) Trisura Group Ltd. Common Share 100 Brookfield Asset Management Inc. (BAM) Class A Limited Voting Shares

Pricing Considerations: Until the cash in lieu amount is determined, the underlying price for BAM1 will be determined as follows:
 $BAM1 = BAM + 0.0058823529 (TSU)$

Additional Exchange Info:

On Friday, May 26, 2017, immediately after the BOX close, all resting orders for BAM in the order book will be canceled by the BOX Market Operations Center.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BAM	C/P	20.00	06/16/2017	BAM1	C/P	20.00	06/16/2017
BAM	C/P	22.50	06/16/2017	BAM1	C/P	22.50	06/16/2017
BAM	C/P	25.00	06/16/2017	BAM1	C/P	25.00	06/16/2017
BAM	C/P	30.00	06/16/2017	BAM1	C/P	30.00	06/16/2017

	C/P	35.00	06/16/2017	BAM1	C/P	35.00	06/16/2017
BAM	C/P	40.00	06/16/2017	BAM1	C/P	40.00	06/16/2017
BAM	C/P	45.00	06/16/2017	BAM1	C/P	45.00	06/16/2017

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Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
BAM	C/P	50.00	06/16/2017	BAM1	C/P	50.00	06/16/2017
BAM	C/P	20.00	07/21/2017	BAM1	C/P	20.00	07/21/2017
BAM	C/P	22.50	07/21/2017	BAM1	C/P	22.50	07/21/2017
BAM	C/P	25.00	07/21/2017	BAM1	C/P	25.00	07/21/2017
BAM	C/P	30.00	07/21/2017	BAM1	C/P	30.00	07/21/2017
BAM	C/P	35.00	07/21/2017	BAM1	C/P	35.00	07/21/2017
BAM	C/P	40.00	07/21/2017	BAM1	C/P	40.00	07/21/2017
BAM	C/P	45.00	07/21/2017	BAM1	C/P	45.00	07/21/2017
BAM	C/P	50.00	07/21/2017	BAM1	C/P	50.00	07/21/2017
BAM	C/P	55.00	07/21/2017	BAM1	C/P	55.00	07/21/2017
BAM	C/P	17.50	09/15/2017	BAM1	C/P	17.50	09/15/2017
BAM	C/P	20.00	09/15/2017	BAM1	C/P	20.00	09/15/2017
BAM	C/P	22.50	09/15/2017	BAM1	C/P	22.50	09/15/2017
BAM	C/P	25.00	09/15/2017	BAM1	C/P	25.00	09/15/2017
BAM	C/P	30.00	09/15/2017	BAM1	C/P	30.00	09/15/2017
BAM	C/P	35.00	09/15/2017	BAM1	C/P	35.00	09/15/2017
BAM	C/P	40.00	09/15/2017	BAM1	C/P	40.00	09/15/2017
BAM	C/P	45.00	09/15/2017	BAM1	C/P	45.00	09/15/2017
BAM	C/P	50.00	09/15/2017	BAM1	C/P	50.00	09/15/2017
BAM	C/P	20.00	12/15/2017	BAM1	C/P	20.00	12/15/2017
BAM	C/P	22.50	12/15/2017	BAM1	C/P	22.50	12/15/2017
BAM	C/P	25.00	12/15/2017	BAM1	C/P	25.00	12/15/2017
BAM	C/P	30.00	12/15/2017	BAM1	C/P	30.00	12/15/2017
BAM	C/P	35.00	12/15/2017	BAM1	C/P	35.00	12/15/2017
BAM	C/P	40.00	12/15/2017	BAM1	C/P	40.00	12/15/2017
BAM	C/P	45.00	12/15/2017	BAM1	C/P	45.00	12/15/2017
BAM	C/P	50.00	12/15/2017	BAM1	C/P	50.00	12/15/2017

Disclaimer: This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information: Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.