

Cash Merger

June 15, 2017

Exchange/Memo ID:204115

ONN / OCC ID: 41337



MEAD JOHNSON NUTRITION COMPANY - CASH SETTLEMENT/ACCELERATION OF EXPIRATIONS

DESCRIPTION:

On May 31, 2017, Shareholders of Mead Johnson Nutrition Company (MJN) voted concerning the proposed merger with Marigold Merger Sub, Inc., a wholly owned subsidiary of Reckitt Benckiser Group plc. The merger was approved and subsequently consummated before the open on June 15, 2017. As a result, each existing MJN Common Share will be converted into the right to receive \$90.00 net cash per share.

ACCELERATION OF EXPIRATIONS

Pursuant to OCC Rule 807, equity stock option contracts whose deliverables are adjusted to call for cash-only delivery will be subject to an acceleration of the expiration dates for outstanding option series. (See OCC Information Memo 23707) Additionally, the exercise by exception (ex by ex) threshold for expiring series will be \$.01 in all account types.

All series of Mead Johnson Nutrition Company options whose expiration dates are after 7-21-2017 will have their expiration dates advanced to 7-21-2017. Expiration dates occurring before 7-21-2017 (e.g., Flex options) will remain unchanged.

All Mead Johnson Nutrition Company options will utilize a \$.01 exercise threshold.

Option Symbol: MJN

Existing Expiration: All months

New expiration date: 7-21-2017

Existing American-style Mead Johnson Nutrition Company options remain exercisable at the option of the holder prior to their expiration. Exercised options will continue to settle in three business days.

Pending Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

| | |
|----------------------|---------------------------------|
| Adjustment Date: | June 15, 2017 |
| Option Symbol: | MJN remains MJN |
| Underlying Security: | MJN remains MJN |
| Contract Multiplier: | 1 |
| Strike Divisor: | 1 |
| New Multiplier: | 100 |
| New Deliverable: | \$9,000.00 Cash (\$90.00 x 100) |

Pricing Considerations:

Additional Exchange Info: On Thursday, June 15th, 2017, immediately after the BOX close, all resting orders for MJN in the order book will be canceled by the BOX Market Operations Center.

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| MJN | C/P | 60.00 | 06/16/2017 | MJN | C/P | 60.00 | 06/16/2017 |
| MJN | C/P | 65.00 | 06/16/2017 | MJN | C/P | 65.00 | 06/16/2017 |
| MJN | C/P | 70.00 | 06/16/2017 | MJN | C/P | 70.00 | 06/16/2017 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| MJN | C/P | 75.00 | 06/16/2017 | MJN | C/P | 75.00 | 06/16/2017 |
| MJN | C/P | 80.00 | 06/16/2017 | MJN | C/P | 80.00 | 06/16/2017 |
| MJN | C/P | 82.50 | 06/16/2017 | MJN | C/P | 82.50 | 06/16/2017 |
| MJN | C/P | 85.00 | 06/16/2017 | MJN | C/P | 85.00 | 06/16/2017 |
| MJN | C/P | 87.50 | 06/16/2017 | MJN | C/P | 87.50 | 06/16/2017 |
| MJN | C/P | 90.00 | 06/16/2017 | MJN | C/P | 90.00 | 06/16/2017 |
| MJN | C/P | 92.50 | 06/16/2017 | MJN | C/P | 92.50 | 06/16/2017 |
| MJN | C/P | 95.00 | 06/16/2017 | MJN | C/P | 95.00 | 06/16/2017 |
| MJN | C/P | 97.50 | 06/16/2017 | MJN | C/P | 97.50 | 06/16/2017 |
| MJN | C/P | 100.00 | 06/16/2017 | MJN | C/P | 100.00 | 06/16/2017 |
| MJN | C/P | 105.00 | 06/16/2017 | MJN | C/P | 105.00 | 06/16/2017 |
| MJN | C/P | 110.00 | 06/16/2017 | MJN | C/P | 110.00 | 06/16/2017 |
| MJN | C/P | 115.00 | 06/16/2017 | MJN | C/P | 115.00 | 06/16/2017 |
| MJN | C/P | 120.00 | 06/16/2017 | MJN | C/P | 120.00 | 06/16/2017 |
| MJN | C/P | 125.00 | 06/16/2017 | MJN | C/P | 125.00 | 06/16/2017 |
| MJN | C/P | 60.00 | 07/21/2017 | MJN | C/P | 60.00 | 07/21/2017 |
| MJN | C/P | 65.00 | 07/21/2017 | MJN | C/P | 65.00 | 07/21/2017 |
| MJN | C/P | 70.00 | 07/21/2017 | MJN | C/P | 70.00 | 07/21/2017 |
| MJN | C/P | 75.00 | 07/21/2017 | MJN | C/P | 75.00 | 07/21/2017 |
| MJN | C/P | 80.00 | 07/21/2017 | MJN | C/P | 80.00 | 07/21/2017 |
| MJN | C/P | 82.50 | 07/21/2017 | MJN | C/P | 82.50 | 07/21/2017 |
| MJN | C/P | 85.00 | 07/21/2017 | MJN | C/P | 85.00 | 07/21/2017 |
| MJN | C/P | 87.50 | 07/21/2017 | MJN | C/P | 87.50 | 07/21/2017 |
| MJN | C/P | 90.00 | 07/21/2017 | MJN | C/P | 90.00 | 07/21/2017 |
| MJN | C/P | 92.50 | 07/21/2017 | MJN | C/P | 92.50 | 07/21/2017 |
| MJN | C/P | 95.00 | 07/21/2017 | MJN | C/P | 95.00 | 07/21/2017 |
| MJN | C/P | 97.50 | 07/21/2017 | MJN | C/P | 97.50 | 07/21/2017 |
| MJN | C/P | 100.00 | 07/21/2017 | MJN | C/P | 100.00 | 07/21/2017 |
| MJN | C/P | 105.00 | 07/21/2017 | MJN | C/P | 105.00 | 07/21/2017 |
| MJN | C/P | 110.00 | 07/21/2017 | MJN | C/P | 110.00 | 07/21/2017 |
| MJN | C/P | 115.00 | 07/21/2017 | MJN | C/P | 115.00 | 07/21/2017 |
| MJN | C/P | 120.00 | 07/21/2017 | MJN | C/P | 120.00 | 07/21/2017 |
| MJN | C/P | 125.00 | 07/21/2017 | MJN | C/P | 125.00 | 07/21/2017 |
| MJN | C/P | 40.00 | 08/18/2017 | MJN | C/P | 40.00 | 08/18/2017 |
| MJN | C/P | 45.00 | 08/18/2017 | MJN | C/P | 45.00 | 08/18/2017 |
| MJN | C/P | 50.00 | 08/18/2017 | MJN | C/P | 50.00 | 08/18/2017 |
| MJN | C/P | 55.00 | 08/18/2017 | MJN | C/P | 55.00 | 08/18/2017 |
| MJN | C/P | 60.00 | 08/18/2017 | MJN | C/P | 60.00 | 08/18/2017 |
| MJN | C/P | 62.50 | 08/18/2017 | MJN | C/P | 62.50 | 08/18/2017 |
| MJN | C/P | 65.00 | 08/18/2017 | MJN | C/P | 65.00 | 08/18/2017 |
| MJN | C/P | 67.50 | 08/18/2017 | MJN | C/P | 67.50 | 08/18/2017 |
| MJN | C/P | 70.00 | 08/18/2017 | MJN | C/P | 70.00 | 08/18/2017 |
| MJN | C/P | 72.50 | 08/18/2017 | MJN | C/P | 72.50 | 08/18/2017 |
| MJN | C/P | 75.00 | 08/18/2017 | MJN | C/P | 75.00 | 08/18/2017 |
| MJN | C/P | 77.50 | 08/18/2017 | MJN | C/P | 77.50 | 08/18/2017 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| MJN | C/P | 80.00 | 08/18/2017 | MJN | C/P | 80.00 | 08/18/2017 |
| MJN | C/P | 82.50 | 08/18/2017 | MJN | C/P | 82.50 | 08/18/2017 |
| MJN | C/P | 85.00 | 08/18/2017 | MJN | C/P | 85.00 | 08/18/2017 |
| MJN | C/P | 87.50 | 08/18/2017 | MJN | C/P | 87.50 | 08/18/2017 |
| MJN | C/P | 90.00 | 08/18/2017 | MJN | C/P | 90.00 | 08/18/2017 |
| MJN | C/P | 92.50 | 08/18/2017 | MJN | C/P | 92.50 | 08/18/2017 |
| MJN | C/P | 95.00 | 08/18/2017 | MJN | C/P | 95.00 | 08/18/2017 |
| MJN | C/P | 100.00 | 08/18/2017 | MJN | C/P | 100.00 | 08/18/2017 |
| MJN | C/P | 105.00 | 08/18/2017 | MJN | C/P | 105.00 | 08/18/2017 |
| MJN | C/P | 60.00 | 11/17/2017 | MJN | C/P | 60.00 | 11/17/2017 |
| MJN | C/P | 65.00 | 11/17/2017 | MJN | C/P | 65.00 | 11/17/2017 |
| MJN | C/P | 70.00 | 11/17/2017 | MJN | C/P | 70.00 | 11/17/2017 |
| MJN | C/P | 75.00 | 11/17/2017 | MJN | C/P | 75.00 | 11/17/2017 |
| MJN | C/P | 80.00 | 11/17/2017 | MJN | C/P | 80.00 | 11/17/2017 |
| MJN | C/P | 82.50 | 11/17/2017 | MJN | C/P | 82.50 | 11/17/2017 |
| MJN | C/P | 85.00 | 11/17/2017 | MJN | C/P | 85.00 | 11/17/2017 |
| MJN | C/P | 87.50 | 11/17/2017 | MJN | C/P | 87.50 | 11/17/2017 |
| MJN | C/P | 90.00 | 11/17/2017 | MJN | C/P | 90.00 | 11/17/2017 |
| MJN | C/P | 92.50 | 11/17/2017 | MJN | C/P | 92.50 | 11/17/2017 |
| MJN | C/P | 95.00 | 11/17/2017 | MJN | C/P | 95.00 | 11/17/2017 |
| MJN | C/P | 97.50 | 11/17/2017 | MJN | C/P | 97.50 | 11/17/2017 |
| MJN | C/P | 100.00 | 11/17/2017 | MJN | C/P | 100.00 | 11/17/2017 |
| MJN | C/P | 105.00 | 11/17/2017 | MJN | C/P | 105.00 | 11/17/2017 |
| MJN | C/P | 110.00 | 11/17/2017 | MJN | C/P | 110.00 | 11/17/2017 |
| MJN | C/P | 115.00 | 11/17/2017 | MJN | C/P | 115.00 | 11/17/2017 |
| MJN | C/P | 120.00 | 11/17/2017 | MJN | C/P | 120.00 | 11/17/2017 |
| MJN | C/P | 125.00 | 11/17/2017 | MJN | C/P | 125.00 | 11/17/2017 |
| MJN | C/P | 35.00 | 01/19/2018 | MJN | C/P | 35.00 | 01/19/2018 |
| MJN | C/P | 40.00 | 01/19/2018 | MJN | C/P | 40.00 | 01/19/2018 |
| MJN | C/P | 45.00 | 01/19/2018 | MJN | C/P | 45.00 | 01/19/2018 |
| MJN | C/P | 50.00 | 01/19/2018 | MJN | C/P | 50.00 | 01/19/2018 |
| MJN | C/P | 55.00 | 01/19/2018 | MJN | C/P | 55.00 | 01/19/2018 |
| MJN | C/P | 60.00 | 01/19/2018 | MJN | C/P | 60.00 | 01/19/2018 |
| MJN | C/P | 65.00 | 01/19/2018 | MJN | C/P | 65.00 | 01/19/2018 |
| MJN | C/P | 70.00 | 01/19/2018 | MJN | C/P | 70.00 | 01/19/2018 |
| MJN | C/P | 75.00 | 01/19/2018 | MJN | C/P | 75.00 | 01/19/2018 |
| MJN | C/P | 77.50 | 01/19/2018 | MJN | C/P | 77.50 | 01/19/2018 |
| MJN | C/P | 80.00 | 01/19/2018 | MJN | C/P | 80.00 | 01/19/2018 |
| MJN | C/P | 82.50 | 01/19/2018 | MJN | C/P | 82.50 | 01/19/2018 |
| MJN | C/P | 85.00 | 01/19/2018 | MJN | C/P | 85.00 | 01/19/2018 |
| MJN | C/P | 87.50 | 01/19/2018 | MJN | C/P | 87.50 | 01/19/2018 |
| MJN | C/P | 90.00 | 01/19/2018 | MJN | C/P | 90.00 | 01/19/2018 |
| MJN | C/P | 92.50 | 01/19/2018 | MJN | C/P | 92.50 | 01/19/2018 |
| MJN | C/P | 95.00 | 01/19/2018 | MJN | C/P | 95.00 | 01/19/2018 |
| MJN | C/P | 100.00 | 01/19/2018 | MJN | C/P | 100.00 | 01/19/2018 |

| Old Option Symbol | Old PutCall Code | Old Strike Price | Old Contract Date | New Option Symbol | New PutCall Code | New Strike Price | New Contract Date |
|-------------------|------------------|------------------|-------------------|-------------------|------------------|------------------|-------------------|
| MJN | C/P | 105.00 | 01/19/2018 | MJN | C/P | 105.00 | 01/19/2018 |
| MJN | C/P | 110.00 | 01/19/2018 | MJN | C/P | 110.00 | 01/19/2018 |
| MJN | C/P | 115.00 | 01/19/2018 | MJN | C/P | 115.00 | 01/19/2018 |
| MJN | C/P | 120.00 | 01/19/2018 | MJN | C/P | 120.00 | 01/19/2018 |
| MJN | C/P | 125.00 | 01/19/2018 | MJN | C/P | 125.00 | 01/19/2018 |
| MJN | C/P | 130.00 | 01/19/2018 | MJN | C/P | 130.00 | 01/19/2018 |
| MJN | C/P | 47.50 | 01/18/2019 | MJN | C/P | 47.50 | 01/18/2019 |
| MJN | C/P | 50.00 | 01/18/2019 | MJN | C/P | 50.00 | 01/18/2019 |
| MJN | C/P | 55.00 | 01/18/2019 | MJN | C/P | 55.00 | 01/18/2019 |
| MJN | C/P | 60.00 | 01/18/2019 | MJN | C/P | 60.00 | 01/18/2019 |
| MJN | C/P | 65.00 | 01/18/2019 | MJN | C/P | 65.00 | 01/18/2019 |
| MJN | C/P | 70.00 | 01/18/2019 | MJN | C/P | 70.00 | 01/18/2019 |
| MJN | C/P | 72.50 | 01/18/2019 | MJN | C/P | 72.50 | 01/18/2019 |
| MJN | C/P | 75.00 | 01/18/2019 | MJN | C/P | 75.00 | 01/18/2019 |
| MJN | C/P | 77.50 | 01/18/2019 | MJN | C/P | 77.50 | 01/18/2019 |
| MJN | C/P | 80.00 | 01/18/2019 | MJN | C/P | 80.00 | 01/18/2019 |
| MJN | C/P | 82.50 | 01/18/2019 | MJN | C/P | 82.50 | 01/18/2019 |
| MJN | C/P | 85.00 | 01/18/2019 | MJN | C/P | 85.00 | 01/18/2019 |
| MJN | C/P | 87.50 | 01/18/2019 | MJN | C/P | 87.50 | 01/18/2019 |
| MJN | C/P | 90.00 | 01/18/2019 | MJN | C/P | 90.00 | 01/18/2019 |
| MJN | C/P | 92.50 | 01/18/2019 | MJN | C/P | 92.50 | 01/18/2019 |
| MJN | C/P | 95.00 | 01/18/2019 | MJN | C/P | 95.00 | 01/18/2019 |
| MJN | C/P | 100.00 | 01/18/2019 | MJN | C/P | 100.00 | 01/18/2019 |
| MJN | C/P | 105.00 | 01/18/2019 | MJN | C/P | 105.00 | 01/18/2019 |
| MJN | C/P | 110.00 | 01/18/2019 | MJN | C/P | 110.00 | 01/18/2019 |
| MJN | C/P | 115.00 | 01/18/2019 | MJN | C/P | 115.00 | 01/18/2019 |
| MJN | C/P | 120.00 | 01/18/2019 | MJN | C/P | 120.00 | 01/18/2019 |
| MJN | C/P | 125.00 | 01/18/2019 | MJN | C/P | 125.00 | 01/18/2019 |

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845.