

Stock Split

January 20, 2023

Exchange/Memo ID: 205808

ONN / OCC ID: 51817



Oaktree Specialty Lending Corporation - Reverse Split

Ex - Distribution Date: 01/23/2023

DESCRIPTION:

Oaktree Specialty Lending Corporation (OCSL) has announced a 1-for-3 reverse stock split. As a result of the reverse stock split, each OCSL Common Share will be converted into the right to receive approximately 0.333333 (New) Oaktree Specialty Lending Corporation Common Shares. The reverse stock split will become effective before the market open on January 23, 2023. Cash will be paid in lieu of fractional shares.

Contract Adjustments:

Pursuant to the By-Laws of the Options Clearing Corporation ("OCC"), the below options will be adjusted as follows.

Adjustment Date: 01/23/2023

Option Symbol: OCSL becomes OCSL1

Underlying Security: OCSL remains OCSL

CUSIP: 67401P405

Contract Multiplier: 1

Strike Divisor: 1

New Multiplier: 100

Old Deliverable:

New Deliverable: 33 (New) Oaktree Specialty Lending Corporation (OCSL) Common Shares
Cash in lieu of approximately 0.333333 fractional OCSL Shares

Pricing Considerations: Until the cash in lieu amount is determined, the underlying price for OCSL1 will be determined as follows:

$$\text{OCSL1} = 0.333333 (\text{OCSL})$$

Additional Exchange Info: Any resting orders in the above options in the BOX order book will be cancelled by the BOX Market Operations Center after the close on January 20, 2023.

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OCSL	C/P	2.36	01/20/2023	OCSL1	C/P	2.36	01/20/2023
OCSL	C/P	4.86	01/20/2023	OCSL1	C/P	4.86	01/20/2023
OCSL	C/P	7.36	01/20/2023	OCSL1	C/P	7.36	01/20/2023
OCSL	C/P	9.86	01/20/2023	OCSL1	C/P	9.86	01/20/2023
OCSL	C/P	12.36	01/20/2023	OCSL1	C/P	12.36	01/20/2023
OCSL	C/P	2.36	02/17/2023	OCSL1	C/P	2.36	02/17/2023
OCSL	C/P	4.86	02/17/2023	OCSL1	C/P	4.86	02/17/2023
OCSL	C/P	7.36	02/17/2023	OCSL1	C/P	7.36	02/17/2023
OCSL	C/P	9.86	02/17/2023	OCSL1	C/P	9.86	02/17/2023
OCSL	C/P	12.36	02/17/2023	OCSL1	C/P	12.36	02/17/2023
OCSL	C/P	2.50	03/17/2023	OCSL1	C/P	2.50	03/17/2023

Old Option Symbol	Old PutCall Code	Old Strike Price	Old Contract Date	New Option Symbol	New PutCall Code	New Strike Price	New Contract Date
OCSL	C/P	5.00	03/17/2023	OCSL1	C/P	5.00	03/17/2023
OCSL	C/P	7.50	03/17/2023	OCSL1	C/P	7.50	03/17/2023
OCSL	C/P	10.00	03/17/2023	OCSL1	C/P	10.00	03/17/2023
OCSL	C/P	12.50	03/17/2023	OCSL1	C/P	12.50	03/17/2023
OCSL	C/P	2.36	05/19/2023	OCSL1	C/P	2.36	05/19/2023
OCSL	C/P	4.86	05/19/2023	OCSL1	C/P	4.86	05/19/2023
OCSL	C/P	7.36	05/19/2023	OCSL1	C/P	7.36	05/19/2023
OCSL	C/P	9.86	05/19/2023	OCSL1	C/P	9.86	05/19/2023
OCSL	C/P	12.36	05/19/2023	OCSL1	C/P	12.36	05/19/2023
OCSL	C/P	2.50	08/18/2023	OCSL1	C/P	2.50	08/18/2023
OCSL	C/P	5.00	08/18/2023	OCSL1	C/P	5.00	08/18/2023
OCSL	C/P	7.50	08/18/2023	OCSL1	C/P	7.50	08/18/2023
OCSL	C/P	10.00	08/18/2023	OCSL1	C/P	10.00	08/18/2023
OCSL	C/P	12.50	08/18/2023	OCSL1	C/P	12.50	08/18/2023

Disclaimer:

This Information Memo summarizes corporate events affecting listed options. No warranty of accuracy or completeness is given with respect to the summary. Option series information is based on series existing at OCC at the time this Memo was generated.

Contact Information:

Questions regarding this memo can be addressed to the BOX Market Operations Center at 617-235-2291 or toll free at 1-866-768-8845 or emailed to boxmoc@boxoptions.com.